



St. Boniface Episcopal Church

MAKING A GIFT OF STOCK

Thank you for your interest in supporting Saint Boniface with a gift of stock. A gift of stock not only benefits Saint Boniface, it benefits you, the donor. You can claim a charitable contribution deduction based on the current market value of the donated stock. You may also be able to avoid taxes on your stock's appreciated value. You may apply your gift to the current year or an upcoming year for church finance purposes. However, for IRS purposes your gift will be counted in the year it is given. Please contact your financial advisor or other professional for more information pertinent to your own situation.

First and foremost, please contact Joe Master, Director of Business & Finance at 941-356-6385 ext 315 informing him of your wishes to donate stock. Transfers of stock come in with no name attached so this will ensure that your donation is posted to your record of giving.

Please communicate the following information to your broker for an electronic transfer of stock:

DTC # 0226
F/B/O NFS A/C # JJF-000462
Client Name: St. Boniface Church

Once we have received your stock transfer, you will receive a letter of acknowledgment and IRS Form 8283 Noncash Charitable Contributions.

As always, thank you for your continued generosity in supporting the ministry and mission of Saint Boniface Church.

Joe Master
Director of Business and Finance