



WESTMINSTER LEGACY PROGRAM Legacy Gift Confirmation Form

We are most grateful for your long standing commitment to Westminster Presbyterian Church and your plans to leave a Legacy of Gratitude to the Westminster Endowment, which exists to sustain the financial foundation of the church. *We encourage you to complete this **confidential** form and return it to Westminster in the enclosed envelop to the attention of Mary C. Hess, Director of Legacy Giving.*

This Legacy Gift Confirmation Form is not a legal document. It simply serves as a way for us to appreciate and recognize your generosity, and to have accurate information as to your intentions and wishes.

Member Information:

_____ Name	_____ Date of Birth	_____ Second Name (if joint gift)	
_____ Address	_____ City	_____ State	_____ Zip Code
_____ Home Phone	_____ Work Phone		
_____ Email	_____ Professional Advisor Name	_____ Phone Number	
_____ Executor's Name	_____ Phone Number		

Type of Bequest:

It is my/our intent to leave a Legacy Gift through my/our (please check all that apply):

- Will (Bequest) Charitable Gift Annuity (administered by: _____)
 Life Insurance Policy Trust Retirement Plan Assets
 Other _____

Comment _____

I/we understand that my/our estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. (*Westminster Church respectfully requests notification of changes or adjustments to your gift.*)

Charitable Use*:

- My/Our Bequest is Unrestricted.
 It is my/our intention that my bequest be used for the following purpose(s): _____

*Note: Westminster encourages unrestricted gifts for maximum flexibility to meet future needs. By tradition and policy, unrestricted gifts are directed by the Board of Trustees to the Capital Fund portion of the endowment for ongoing maintenance of our historic building. If your intention is to restrict your gift, *please consult your attorney* for a codicil to your will that legally and accurately reflects your wishes. (Westminster respectfully requests a copy of that codicil if you are willing to share it.)

Donor Recognition

- I/we understand that listing this gift may be an incentive for others to give, and I/we are willing to be publicly acknowledged (name only). I/we wish my/our names to appear as: _____
 I/we prefer to remain anonymous.

Donor Signature

Date Donor(s) Signature



The Westminster Endowment

6/22/09

1. HISTORY

The Westminster Presbyterian Church Endowment Fund was established in 1914 with a bequest from the will of Mr. Charles Thompson, who at his death was the Clerk of Session. Since that time, members and friends of Westminster Presbyterian Church have made numerous and generous gifts and bequests to the Endowment to further the mission and outreach of the Westminster congregation.

2. PURPOSE

The Endowment's purpose is to provide Westminster members and friends an opportunity to give a gift that supports Westminster's future mission and outreach through ongoing investment returns. The many who have responded, and will respond to this opportunity realize that a gift to the Endowment represents a legacy for the future, a statement of faith in Westminster's ministry, and a means to gratefully share the many blessings that God has provided.

3. INVESTMENT GOALS

The Endowment's investment goals are: (1) to spend income, (2) to preserve principal, and (3) to protect principal value against inflation. To achieve these goals, the Session has authorized the Board of Trustees to manage the Endowment for the congregation.

4. OVERVIEW

The Endowment is comprised of the following Funds:

- 1) Capital Fund
- 2) Annual Operating Fund
- 3) Programs Fund

Camp Ajawah Fund

Westminster Counseling Center Fund

Town Hall Forum Fund

Mission (Faith in Action) Fund

Music Fund

Meisel Scholarship Fund

Women's Ministries Fund

