

SOUTHERN VIRGINIA DIOCESAN FOUNDATION

INITIAL INVESTMENT DESIGNATION FORM

Participant (Parish, Mission, Foundation) _____
Address _____
City _____, Virginia _____

The Participant listed above requests to open an account and deposit with the Trustees of the Southern Virginia Diocesan Foundation the sum of \$_____ to be held by said Foundation in its Composite Fund and invested and reinvested by it in common with other diocesan funds. [The check should be made payable to "Bank of America".]

Said fund is to be known as the _____ Fund.

Quarterly distributions are to be (indicate one):

____ disbursed to the Participant *or*
____ retained in the Participant's account

It is understood and agreed that the Trustees in accepting these funds assume no obligation that any disbursement from this Fund will be used for any specified purpose.

Participant's Authorized Representative

Date