

The Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust

The Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust was established on May 15, 1997 and has been funded through the generosity of the late Charles G. Patterson, Jr. and his wife Helen S. Patterson. Mr. and Mrs. Patterson have been extraordinarily generous to the Martinsville and Lynchburg areas and we are pleased to continue their efforts.

SunTrust Bank, as Corporate Trustee, and a five-member Board of Trustees are responsible for the management of the Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust. The Board of Trustees has decided to remain silent and requests that all grant requests be submitted to SunTrust Bank.

Objectives of the Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust:

The Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust has established six (6) primary areas of focus. These guidelines have been adopted by the Board to reflect the philosophies and priorities of Mr. and Mrs. Patterson and the Foundation Trust.

- Provide financial support to one or more museums in Virginia cities and towns having a population of less than one-hundred thousand people.
- Provide financial support for the restoration, preservation, conservation and renovation of one or more historical sites in Virginia.
- Provide financial support for the restoration, preservation, conservation and renovation of one or more Episcopal Churches in Virginia that are more than one-hundred years old.
- Provide financial support to one or more historical societies, historical foundations or historical corporations in Virginia.
- Provide financial support for one or more fine arts centers or similar type centers in Virginia, particularly those not receiving governmental support.
- Provide financial support for one or more independent liberal arts colleges in Virginia.
- Will make grants only to eligible, tax exempt organizations domiciled in the Commonwealth of Virginia.

Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust – Grant Application

Grant applications may be made between January 1st and April 1st of each calendar year. Applications submitted during this period will be reviewed at the next Board of Trustee's Meeting. These meetings are generally, but not always, held in August or September. Applications received after April 1st of the calendar year will be reviewed on a best efforts basis, but will not be deferred to the following calendar year.

Please mail one (1) original plus five (5) copies of your grant application and accompanying materials to:

**SunTrust Private Wealth Management
Attention: Suzanne Reed Bednar
Suite 200, 10 Franklin Road, SE Roanoke, Virginia 24011
P.O. Box 2867, Roanoke, Virginia 24001**

Organization Name: _____

Address: _____

Phone: _____ Fax: _____

E-Mail: _____

Executive Director or equivalent: _____

Contact for this Grant: _____

Purpose of Grant Request: _____

Total Budget or Cost of Proposal: _____

Amount of this Grant Request: _____

Source(s) of additional funds: _____

Number of persons served by this proposal: _____

Number of staff and volunteers employed by organization: _____

Proposal timetable: _____

*Grant requests will be considered only to the extent they meet one or more of the
aforementioned Objectives of the Helen S. and Charles G. Patterson, Jr. Charitable
Foundation Trust.*

- Please identify the objective served by this grant request.

Required Information:

- State your mission, year founded, background and the community need or opportunity this grant request addresses *(please limit to one page)*
- Provide a budget for your grant request
- Current financial statements including operating budget
- IRS tax exempt letter
- List of current Board of Directors

The Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust typically does not award multi-year grants.

The decision of grant requests will be communicated in writing within thirty days of the annual grant meeting, which is generally held in August or September.

The disposition of grant proceeds will generally occur commensurate with the aforementioned notifications.

Please feel free to attach a brief summary of any additional information you believe to be pertinent to our consideration of this grant request. (please limit to one page)