

Abigail Adams Eliot Circle

Mission Statement: The Abigail Adams Eliot Circle, named for the wife of William Greenleaf Eliot, was established in 2013 to honor and recognize members and friends who have provided a planned gift for the benefit of Eliot Unitarian Chapel.

Membership in the Abigail Adams Eliot Circle is open to all members and friends of Eliot Chapel and is achieved by written confirmation of a deferred gift commitment. Qualifying gifts include:

- Making Eliot the full or partial beneficiary of a life insurance policy, or giving the policy to Eliot.
- Making Eliot a partial beneficiary of an IRA, 401(k) or other retirement account in a dollar amount or as a percentage.
- Giving an after-death or remainder interest in an asset, while retaining income rights and getting a current tax deduction.
- Giving income rights from an asset in return for a current tax deduction, while preserving the asset for your family.
- Giving a current gift of cash, appreciated assets or real estate.

Requests to join anonymously will be honored. All planned gifts are valued for their intent, not their size.

Have you already included Eliot Chapel in your legacy plans? Please let us know. We would like to assist you in making sure your intentions will be carried out, and extend an invitation to join the Circle. We invite and encourage *every* member and friend to express your life's values by including a bequest for the future work of Eliot Unitarian Chapel.





Planned Gift Information *(confidential)*

Name(s): _____

This is an expression of my/our present plans, is subject to revocation or modification by me/us and is not legally binding on me/us or my/our estate. We have provided a planned gift for Eliot Unitarian Chapel through:

___ Bequest ___ Trust Arrangements ___ Life Insurance
___ Retirement Assets ___ Other: _____

Please describe briefly:

Understanding that values are subject to change, at this time we expect the value of our future provision to be approximately \$_____.

[] Check here to permit the use of your name(s) as participating in this program. (Use of names is often motivating and encouraging to others.)

Please complete the form and email it to plannedgiving@eliotchapel.org.

You may also choose to mail it to:

Eliot Unitarian Chapel
Attn: Rev. Barbara Gadon
100 S. Taylor
Kirkwood, MO 63122
(314) 821-0911
bgadon@eliotchapel.org