



THE ADVENT FOUNDATION

2019 ANNUAL REPORT

The Episcopal Church of the Advent
141 Advent Street
Spartanburg, South Carolina 29302
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Our Advent Foundation

The Advent Foundation was created by and for the Church of the Advent in 1983 to honor our history, to sustain the present, and to nurture the future. The fundamental purposes in creating the foundation were the commitment to our outreach ministries and to address the aging and renewing of the church's physical assets. In recent years with the creation of the Father Caldwell Fund, much of our pastoral care is provided through our endowment as well. In short, our commitment is "To Know Him and to Make Him Known" in all that we do and with all that we have. To "Show Christ's Light" in honoring those who have gone before us and to assure the future of our Episcopal Church of the Advent.

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Please Note: The Episcopal Church of the Advent is not engaged in rendering legal or tax advice. For advice and assistance, donors are urged to consult an attorney or professional advisor.

THE ADVENT FOUNDATION
STATEMENT OF REVENUES, EXPENSES, & OTHER CHANGES IN ASSETS
SEPTEMBER 30, 2017 - 2019

	<u>9/30/2019</u>	<u>9/30/2018</u>	<u>9/30/2017</u>
Revenues			
Contributions	\$ 223,369	\$ 235,408	\$ 85,090
Life Ins Premiums Recd	28,790	-	5,100
Columbarium Sales	15,699	15,502	10,630
Investment Income (Loss)	244,975	390,487	699,167
Total Revenues (Loss)	<u>512,833</u>	<u>641,397</u>	<u>799,987</u>
Expenses			
PROGRAM SERVICES			
Insurance Premiums		-	5,357
Niche Lettering	1,089	2,610	409
Board Approved Expenses	15,832	11,712	4,491
Pension Benefits	41,335	39,957	38,086
Church of the Advent	313,877	320,299	270,289
Total Program Services	<u>372,133</u>	<u>374,578</u>	<u>318,632</u>
SUPPORT SERVICES			
SPCFoundation Administrative Fees	39,797	40,354	38,746
Accounting & Consulting Fees	850	-	1,000
Actuarial Fees	2,750	575	-
Administrative Support	51,761	51,668	50,759
Miscellaneous	1,093	720	8,330
Total Support Services	<u>96,251</u>	<u>93,317</u>	<u>98,835</u>
Total Expenses	<u>468,384</u>	<u>467,895</u>	<u>417,467</u>
Total Revenues less Total Expenses	44,449	173,502	382,520
Net Assets - Beginning of Year	7,603,262	7,429,760	7,047,240
Net Assets - End of Year	<u>\$ 7,647,711</u>	<u>\$ 7,603,262</u>	<u>\$ 7,429,760</u>

THE ADVENT FOUNDATION
STATEMENT OF NET ASSETS - SEPTEMBER 30, 2017 - 2019

	<u>9/30/2019</u>		<u>9/30/2018</u>		<u>9/30/2017</u>	
Unrestricted						
Unrestricted	18.8%	999,261	25.8%	\$ 841,287	5.9%	\$ 668,538
Lay Pension Fund	3.0%	528,472	3.9%	513,096	4.8%	493,869
Montgomery Unrestricted Fund	6.9%	71,918	3.6%	67,255	11.6%	64,895
Total Unrestricted	12.5%	<u>1,599,651</u>	15.8%	<u>1,421,639</u>	5.8%	<u>1,227,301</u>
Restricted						
Manning Fund	-2.7%	215,683	-0.6%	221,684	3.9%	222,945
St. Cecilia Fund	-2.1%	86,019	-0.6%	87,858	4.0%	88,355
St. Luke's Fund	-2.7%	1,642,364	-0.6%	1,687,631	3.9%	1,697,095
St. Helena's Fund	-2.6%	1,723,713	-0.5%	1,769,117	3.9%	1,778,110
Altar Guild	2.2%	68,968	4.2%	67,462	84.5%	64,717
Brotherhood of St. Andrew	2.1%	9,802	4.1%	9,597	8.7%	9,217
Kathryn Hayes Educational	-2.6%	12,951	-0.5%	13,291	3.9%	13,356
Satterlee Parlor Fund	2.1%	77,750	4.1%	76,120	8.7%	73,105
Montgomery St. Luke's Clinic	1.4%	66,012	3.6%	65,090	8.2%	62,809
St. Fiacre Fund	3.8%	250,099	5.4%	240,940	9.0%	228,621
Episcopal Church Women	2.1%	7,437	10.1%	7,281	8.7%	6,612
Font Fund	2.1%	4,359	4.1%	4,267	8.7%	4,098
Paint Fund	2.1%	6,994	4.1%	6,847	8.7%	6,576
W.Caldwell Pastoral Care Fund	-2.5%	1,099,337	-1.8%	1,127,541	7.4%	1,147,924
Clay Turner Fund	-2.6%	776,572	-0.3%	796,897	4.4%	798,918
Total Restricted	-2.2%	<u>6,048,060</u>	-0.3%	<u>6,181,624</u>	5.4%	<u>6,202,458</u>
Net Assets - End of Year	0.6%	<u>\$ 7,647,711</u>	2.3%	<u>\$ 7,603,262</u>	5.4%	<u>\$ 7,429,760</u>

The Advent Foundation - Description of Funds

Unrestricted Funds

Assets not subject to donor-imposed stipulations

The Unrestricted Fund - The unrestricted fund accounts for contributions not designated to one of the other restricted funds shown below. The two main purposes of the Unrestricted Fund are maintenance and outreach.

The Lay Pension Fund (established by the Vestry in 1985 under terms of a defined benefit pension plan) - The fund's principal and net income are used to provide retirement benefits to lay employees of the Church of the Advent, actuarially determined.

The Montgomery Unrestricted Fund (established in 1996 under terms of the will of Mr. Walter S. Montgomery) - The fund's principal is endowed with net income expendable at the discretion of the Advent Foundation Trustees.

Restricted Funds

Permanently restricted net assets - Net assets subject to donor-imposed stipulations that they be maintained permanently by the Foundation. These assets are usually governed by trust documents.

The Manning Fund (established in 1938 under terms of a will by a member of the parish) - The fund's principal is endowed and income is to be used for the relief of sick and suffering persons in the City of Spartanburg or for the cause of Evangelical Christian Missions as deemed best by the Board of Directors.

The St. Cecilia Fund (established in 1987 by an anonymous member of the parish) - The fund's principal is endowed and income is to be used for special musical events within the Church of the Advent.

The Altar Guild Fund - The fund's principal and net income are held in trust for the Altar Guild of the Church of the Advent with the use of funds determined exclusively by the Altar Guild.

The Montgomery St. Luke's Clinic Fund (established in 1996 under terms of the will of Mr. Walter S. Montgomery) - The fund's principal is endowed with net income to be used for the benefit of the St. Luke's Free Medical Clinic serving the City of Spartanburg's needy.

The Brotherhood of St. Andrew Fund – The fund's principal and net income are held in trust for the Brotherhood of St. Andrew with the use determined exclusively by the Brotherhood.

The Kathryn N. Hayes Educational Fund (established in 1997 under terms of the will of Kathryn N. Hayes) - The fund's principal and net income is to be used at the discretion of the Director of Christian Education for the purposes of Christian Education.

The Satterlee Parlor Fund -The fund's principal, and net income are held in trust for the Vestry to be used in totality for the renovation of the parlor.

The St. Fiacre Fund (established by the Vestry in 1998) - Income generated from the corpus of this fund is directed to the preservation, beautification, maintenance, and security of the cemetery, churchyard, and for the future needs of niche and memorial spaces.

The St. Luke's Fund (established by the Vestry under terms of a trust agreement dated 1992) - The fund's principal and net income is devoted to the welfare and benefit of the people in the Spartanburg community. Such funds shall be generally described as "outreach funds" and shall be utilized for the support of agencies or organizations designed to alleviate hunger, to alleviate homelessness, to provide

The Advent Foundation - Description of Funds

health-care needs, and to provide aid with programs geared to assist those who live in or near the poverty level. Such purposes shall include education, food, clothing, housing, medical care and other necessities of life.

The St. Helena's Fund (established by the Vestry under terms of a trust agreement dated 1992) - The fund's principal and net income is devoted to the maintenance of the physical plant and properties of the Church of the Advent. Such fund shall be generally described as "plant maintenance funds" and shall be utilized for maintenance, repairs, renovations, and proper upkeep of the buildings and grounds owned by the Church of the Advent. The purposes shall not include capital expenditures for improvements or additions to the property. Such funds shall be devoted to the preservation and maintenance of present or future properties, which are owned or acquired by the Church of the Advent through sources other than the St. Helena's Fund.

The Episcopal Church Women (ECW) Fund - This fund was established in 2004 by transfer from a long-standing investment account with Smith Barney. The fund's principal and net income are held in trust for the ECW of The Episcopal Church of the Advent with the use of funds determined exclusively by the Episcopal Church Women.

The Font Fund - This fund was transferred from the Church of the Advent. It was carried for 10+ years as a designated fund for the purpose of paying expenses for a large carving that is being done by Carlos Gutierrez to fit in the niche where the baptismal font is in the front of the church. In 2006, the Church of the Advent treasurer requested the funds be placed in the Advent Foundation for investment purposes. This fund will be used only for expenses related to the baptismal font carving.

The Paint Fund - This fund was transferred from the Church of the Advent. It was carried for 8+ years as a designated fund for the purpose of paying expenses incurred in painting the church interior. In 2006, the Church of the Advent treasurer requested the funds be placed in the Advent Foundation for investment purposes. This fund will be used only for expenses related to painting the church interior.

The Turner Fund - The principal and net income of this fund shall be devoted to major repairs and capital replacements of the furniture, equipment, buildings and grounds owned by the Church of the Advent, including future acquisitions. Its purpose shall not include expenditures for routine maintenance, upkeep, or minor repairs to the property. The balance of the Satterlee-Cornerstone Capital Fund was moved into this fund for the year ended September 30, 2011.

The Reverend Waller W. Caldwell, Jr. Pastoral Care Fund - This fund was established June 1, 2012. The annual distributable income amount shall be used to support the position of an Associate Rector whose primary responsibilities shall be devoted to pastoral care needs of the Church of the Advent parishioners. The support shall cover salary' and housing, but not health insurance, pension contributions, or professional expenses. The fund shall be maintained as a capital fund and income only shall be disbursed in accordance with the terms of the fund document.

The Allocation Formula to the Church of the Advent from the Advent Foundation

For years ending September 30, 2005 and thereafter, distributions to the Church of the Advent are calculated as an amount up to (and not to exceed) 5% of the average of the fair market value of the trust assets for the three immediately preceding fiscal years. The fair market value is determined as of the last day of each fiscal year. The distribution rate (i.e., up to 5%) is reviewed and determined by the Advent Foundation Board of Directors annually. This policy is for all funds except those limited by specific trust documents or purposes.

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mr. Jones Ross Albert*	September 1, 1922 - December 14, 2012
Mr. Charles Raymond Allen, Sr.*	September 22, 1951 - June 20, 2016
Mr. Augustus Theodore Allen IV	April 2, 1937 - July 29, 2019
Mr. Robert Watson Allen	January 25, 1929 - November 19, 2019
Mrs. Elizabeth Carter Ayres	June 29, 1920 - August 26, 2012
Mr. Philip Jerue Babb	January 28, 1960 - June 1, 2014
Ms. Laurene Buchheit Babb	July 2, 1957 - June 18, 2017
Mr. Richard Lamar Bagnol	November 3, 1948 - April 23, 2018
Mr. Vollie (Vic) Cleveland Bailey, Jr.	July 6, 1926 - January 26, 2016
Mr. William Donald Bain	July 1, 1925 - March 15, 2018
Master Henry Thompson Bartee	June 25, 2014 - June 25, 2014
Dr. Frank Octave Bartel, Jr.	January 27, 1928 - February 19, 2016
Miss Amy Elizabeth Bauknight	July 25, 1965 - August 4, 2016
Mrs. Caroline Keitt Harris Baynard	July 17, 1925 - December 29, 2007
Mrs. Frances (Happy) Coleman Blackman	August 9, 1917 - March 15, 2019
Mrs. Lona Jones Blake*	October 1, 1921 - February 12, 2012
Miss Charlotte Jennings Boggs*	December 16, 1958 - August 21, 2012
Mr. Erving Weeks Boggs	October 11, 1948 - February 6, 2019
Dr. Betty Jane Bramlett	August 7, 1925 - February 1, 2015
Mrs. Virginia Taylor Brandt	June 2, 1924 - May 28, 2012
Mrs. Clarke Smart Brannon	July 10, 1954 - August 4, 2019
Mr. Ralph Millard Braswell, Jr.	March 5, 1929 - September 18, 2018
Amir O'Marion Brewer-Samuel	November 30, 2002 - August 10, 2019
Mr. Walter Miller Brice III	August 21, 1933 - March 22, 2019
Mrs. Nancy Cole Bridgeman	September 16, 1930 - September 11, 2015
Mrs. Angeline (Angie) Talbert Brock*	May 3, 1937 - March 15, 2014
Mrs. Anne Haskell Lindsey Montague (Nancy) Browne*	July 14, 1924 - November 27, 2017

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mr. Robert Edward Browne III	July 4, 1921 - November 8, 2010
Mrs. Evelyn Mae Marshall Bungarz*	May 23, 1922 - December 8, 2015
Mr. Jesse Milton Buzby, Jr.	August 31, 1924 - November 13, 2016
The Rev. Withers Waller Caldwell III*	July 10, 1963 - October 7, 2011
Mr. Robert Grant Calhoun*	May 28, 1956 - January 8, 2015
Mrs. Frances Boniface Cannon*	November 2, 1950 - February 24, 2014
Mr. Harold McMillan (Sonny) Cannon	September 26, 1931 - December 23, 2015
Mr. Ben Montgomery Cart	April 9, 1929 - February 9, 2018
Mr. John Montgomery Cart*	March 17, 1925 - January 2, 2017
Mrs. Lynn Allrich Cart	April 13, 1927 - February 21, 2013
Mr. George "Pat" Edward Case, Jr.*	September 2, 1925 - September 14, 2017
Mr. George Edward Case III	March 30, 1954 - April 15, 2018
Mr. Robert L. Chapman	June 20, 1927 - August 8, 2012
Mrs. Jane Whitaker Clark	July 10, 1923 - January 30, 2018
Mr. Richard Francis Clark	September 22, 1937 - November 19, 2016
Mr. E. R. M. (Mac) Coker	March 10, 1931 - April 9, 2013
Mrs. Margaret Ledbetter Cothran	December 11, 1928 - April 10, 2019
Mrs. Dicksie Johnston Brown Cribb	October 13, 1925 - January 30, 2017
Mr. John (Jack) Eli Cribb, Sr.	April 9, 1930 - March 3, 2015
Mrs. Phebe Anne Crosland	July 23, 1944 - June 13, 2012
Mrs. Page Arrington Cross*	July 24, 1927 - June 24, 2012
Mr. Edward Earl "Buddy" Cubitt*	September 29, 1942 - April 6, 2017
Mrs. Rosalie (Rosie) Price Carlisle Cunningham*	May 25, 1912 - March 3, 2013
Mrs. Vivian L. Thoma Daab	December 10, 1928 - March 20, 2014
Mrs. Lois Audrey Daum*	December 16, 1926 - February 14, 2018
Mr. Frederick Bailey Dent, Sr.*	August 17, 1922 - December 10, 2019

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mr. Harold Lester Dixon	January 4, 1934 - December 26, 2018
Dr. Roland Windham Doepner, Jr.	September 19, 1937 - August 6, 2019
Mrs. Alta Maxine Dorrance	January 30, 1918 - October 11, 2012
Mrs. Loraine Williams Draper	August 8, 1934 - September 19, 2018
Mrs. Mary Mellon Drozdak*	February 10, 1922 - December 25, 2015
Mrs. Ysabel (Ysal) Dulken	July 22, 1926 - July 23, 2016
Mr. John Floyd Dunbar	November 2, 1926 - December 18, 2012
Mr. Samuel Jervey DuPre, Jr.*	February 25, 1912 - November 3, 2012
Mrs. Kathryn Crosby Easterling	June 17, 1929 - May 13, 2015
Mrs. Betty Ann Hawkins Edge	September 16, 1951 - August 8, 2016
Dr. John Boyd Edmunds, Jr.	November 26, 1935 - December 21, 2016
Mr. James Ross Edwards	November 26, 1941 - January 25, 2018
Mr. Stewart Witney Elliott*	August 28, 1937 - June 5, 2015
Mr. John Roy (Jack) Fant*	January 13, 1918 - November 22, 2016
Mrs. June Heffron Fant*	April 4, 1920 - October 23, 2015
Dr. John A. Feagin, Jr.	May 9, 1934 - September 1, 2019
Mrs. Josephine Pendleton Fenstermacher	November 10, 1911 - August 13, 1999
Mrs. Christine Lawrence Finney	April 1, 1968 - January 5, 2016
Ms. Susan Hall Fisher	January 27, 1960 - September 24, 2016
Mrs. Jane Elizabeth Craddock Flandry	September 17, 1949 - July 23, 2019
The Reverend David Acrill Fort	May 21, 1924 - July 28, 2013
Mrs. Jean Prentice Smith Fort	December 5, 1926 - June 20, 2015
Mrs. Lorelei Caldwell Foster	November 15, 1940 - May 8, 2012
Mr. Eugene Dewey Foxworth III	December 18, 1954 - December 15, 2013
Mrs. Helen Irby France*	March 12, 1922 - December 14, 2014
Mrs. Rose Winkler Frédéric	March 22, 1920 - March 18, 2014
Dr. Thornwell Jacobs Frick*	July 7, 1933 - November 8, 2014

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mr. Herbert Laurence Fritz, Sr.	January 4, 1924 - July 21, 2014
Mrs. Verdier Pinckney Fritz	February 19, 1924 - February 27, 2019
Mrs. Elizabeth Montgomery Oates Gage*	July 17, 1921 - September 15, 2017
Mrs. Irene Cook Goldstein	September 9, 1924 - November 2, 2018
Mr. Robert Carroll Goodpasture	January 5, 1925 - October 29, 2018
Mrs. Peggy O'Dell Green	September 9, 1932 - January 6, 2013
Mrs. Lucy Harper Grier	June 6, 1929 - July 8, 2012
Mr. Cameron Pierce Haar	May 25, 1956 - March 23, 2018
Mrs. Virginia Anne Hall	January 11, 1930 - January 31, 2015
Mr. Robert Alfred Hammett, Sr.*	November 8, 1927 - August 26, 2016
Mr. James Lehman Hamrick	January 12, 1924 - May 23, 2013
Mr. John Allen Hare*	November 17, 1941 - June 23, 2017
Mr. Larry Lee Harken	October 5, 1943 - September 15, 2017
Mr. Philip Guy Harris	November 4, 1899 - September 4, 1975
Mr. Jerry Julienne Harrison	November 5, 1940 - September 27, 2013
Mrs. Eaddy Williams Hayes	January 15, 1924 - May 16, 2011
Mr. Lawson Hayes III*	September 7, 1976 - January 11, 2013
Mr. Robert (Bob) Cates Hayes*	February 23, 1954 - October 20, 2011
Mrs. Teresa (Tess) Gallman Hearn	January 11, 1943 - March 19, 2012
Mr. Charles Robert Heffner	May 15, 1932 - March 22, 1991
Mrs. Betty Sanders Hendrick*	February 28, 1929 - September 11, 2017
Mr. Michael Eugene (Gene) Henline	July 24, 1945 - October 13, 2018
Mr. William Jean (Bill) Henry*	July 22, 1937 - August 13, 2014
Dr. James Thomas (Tom) Hindman	November 5, 1950 - May 7, 2013
Mrs. Katie Adams Hodge*	July 7, 1920 - November 28, 2015
Ms. Martha Wofford Holcombe	June 10, 1947 - December 8, 2015

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mrs. Max Bernard Hollis*	December 9, 1930 - November 25, 2017
Mr. Julian Thomas Hollis	May 8, 1926 - December 3, 2019
Mr. Joseph Willis Hudson	February 3, 1934 - December 18, 2014
Mr. Stephen Jennings Huntley	September 11, 1933 - June 6, 2016
Mr. William Pinkney (Pinck) Irwin, III*	September 10, 1917 - March 23, 2012
Mrs. Elizabeth "Betty" Fishburne Irwin	August 19, 1924 - January 9, 2019
Dr. Richard Edward Jabbour	December 1, 1939 - September 23, 2015
Mrs. Lynn Hope Reed Jackson	May 8, 1924 - August 30, 2013
Dr. James Joseph Jakubchak	July 27, 1946 - July 11, 2013
Dr. Charles Alston James	August 14, 1929 - January 19, 2014
Mrs. Janice Hudson Janiec*	May 16, 1938 - May 31, 2017
Mr. Caleb (Buck) Brown Jennings, Jr.*	August 22, 1926 - January 6, 2013
Mrs. Patricia (Pat) Herrick Jennings*	December 31, 1928 - June 29, 2012
Mrs. Mary Augusta Elmgren Jessel	August 3, 1920 - February 26, 2018
Ms. Rubie Elaine Jeter	January 16, 1953 - August 20, 2019
Mr. Loy Yates Johnson, Jr.*	January 12, 1937 - December 11, 2016
Mrs. Sarah Frances Sherard Johnson*	December 1, 1939 - September 19, 2013
Mrs. Carolyn Stripling Jolly	August 1, 1949 - April 18, 2014
Mrs. Anne Lucille Harrell Keedwell	February 2, 1919 - December 19, 2012
Mrs. Ann Hultin Kiesau *	March 16, 1941 - September 7, 2017
Dr. Kyle Frank Kiesau	August 11, 1941 - May 12, 2019
Mrs. Frances Taylor King	October 1, 1939 - September 27, 2016
Mrs. Sara Pipkin King	December 14, 1920 - November 22, 2017
Mrs. Clara Jane Knight	August 14, 1928 - April 12, 2013
Mrs. Bennie Stone Larj	April 27, 1923 - July 18, 2019
Dr. John Laurens*	September 14, 1918 - January 3, 2014
Mrs. Diane McElhenney Lee	February 28, 1945 - May 31, 2019

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mr. Donald (Donnie) Paul Lee*	March 24, 1940 - April 14, 2015
The Reverend Giles Floyd Lewis*	September 22, 1927 - November 19, 2018
Mrs. Hellen Devue Gentry Lewis	November 21, 1926 - December 15, 2016
Mrs. Jane Tauber Lewis	May 26, 1934 - October 28, 2015
Dr. Timothy Scott Llewelyn	November 6, 1950 - April 11, 2014
Mr. Richard Brady Lowry	May 6, 1949 - April 11, 2012
Mr. Maxcy Clinton Lynn	February 29, 1928 - March 9, 2013
Mr. Charles Franklin Lytle. PhD	May 13, 1932 - October 19, 2015
Mr. Joseph Kenneth Maddox, Sr.	June 20, 1924 - April 5, 2011
Mrs. Margaret Elise Davis Maddox	April 23, 1923 - October 1, 2009
Miss Gail Lynn Markevich	
Mr. Roy Lee (R.L.) Maxwell	March 7, 1925 - January 8, 2016
Mary Hipp Willson McCutchen*	July 23, 1915 - May 7, 2012
Mr. Carden Coleman McGehee, Jr.	January 31, 1952 - September 1, 2016
Mrs. Elizabeth Wallace McWalter	December 6, 1955 - May 16, 2018
Mr. Ellis Clinton Melville	July 4, 1920 - April 24, 2016
Dr. Vincent Earl Miller	October 7, 1921 - March 29, 2017
Mr. Charles Willard Minch*	September 21, 1942 - June 23, 2012
Mr. George Evans Mitchell*	December 31, 1934 - May 22, 2012
Mrs. Francis Fleming Patterson Moore	March 12, 1947 - July 12, 2017
Mrs. Jane Norfleet Smith Morgan*	November 24, 1914 - January 24, 2013
Mr. Harry Arthur Morris, Jr.	August 13, 1934 - August 25, 2017
Mrs. JoAn G. Morris	February 28, 1935 - January 8, 2016
Mr. Liston Lavon Morris	September 21, 1931 - June 13, 2017
Mr. Carlos DuPre' Moseley*	September 21, 1914 - October 1, 2012
Mrs. Virginia Manning Moses	August 28, 1922 - July 7, 2012

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mrs. Caroline Croom Mueller	April 12, 1945 - October 29, 2016
Mr. James Warren Mullen	July 25, 1942 - August 30, 2018
John William Nelson	October 8, 1936 - November 5, 2018
Mrs. Elizabeth Huntley Neuberger*	February 18, 1923 - November 16, 2015
Mr. Frederick Blanton Oates, Jr.*	June 28, 1923 - August 22, 2016
The Rev. W.H.K. Pendleton	January 17, 1867 - December 19, 1956
Mr. Edward Patterson Perrin	September 19, 1925 - May 21, 2015
Mrs. Mary Lee Hammond Phillips	June 25, 1922 - December 15, 2017
Mrs. Kaoru Kodama Pittman	March 3, 1925 - August 6, 2014
Mr. Edgar Lee Pittman, Jr.	September 23, 1952 - September 7, 2018
Mr. Travis Manning Provost	February 15, 1967 - June 3, 2017
Mr. John Stringer Rainey	October 9, 1941 - March 14, 2015
Mrs. Caroline Ragsdale Reutter	March 13, 1951 - July 15, 2017
Ms. Virginia Gee Reynolds	July 22, 1939 - May 30, 2015
Mr. Deas Manning Richardson	September 14, 1928 - September 7, 2016
Mr. Benjamin Franklin (Frank) Roberts	May 23, 1922 - May 12, 2012
Mr. Frederick Robbins (Fred) Rogers	August 10, 1946 - October 13, 2019
Mrs. Cynthia Audry Boyle Forster	May 15, 1947 - May 16, 2017
Mr. John Lawrence Rudolph	March 21, 1937 - June 23, 2019
Mr. William Reddrick Russell	January 28, 1933 - April 7, 2018
Mrs. Frances Yates Burdell Satterfield	November 9, 1966 - April 15, 2019
Mrs. Laura Jane Kreuger Schwartz	April 1, 1935 - September 19, 2017
Mr. Augustus Waite (Gus) Shoolbred Jr.	December 29, 1926 - August 25, 2013
Mrs. Denise Davis Smith	June 1, 1954 - August 20, 2012
Mr. Frank Wesley Smith*	June 11, 1931 - June 7, 2016
Mrs. Grace Walker Jackson Smith	February 1, 1930 - April 1, 2019
Mrs. Julia Stockton Walker Smith*	November 4, 1930 - June 21, 2014

Memorials to The Advent Foundation 2012-2019

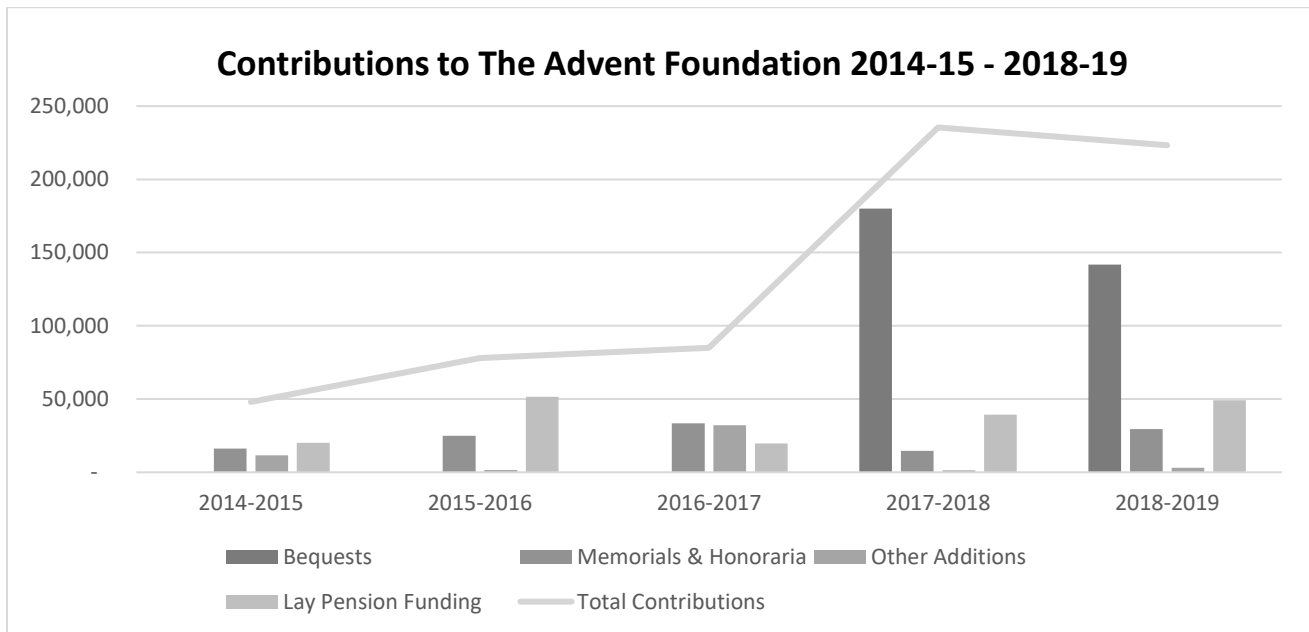
* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mr. Roy McBee Smith, Sr.	November 4, 1928 - January 24, 2006
Mr. Watt Elias Smith II	September 16, 1934 - September 20, 2017
Mrs. Carol Rae Doxley Starnes	September 16, 1938 - October 28, 2015
Robert Brooke Stewart	June 20, 1922 - March 24, 2016
Mrs. Charlotte Harper (Sissy) Stone*	April 14, 1936 - June 11, 2013
Mr. George Eliot Stone	October 10, 1934 - December 8, 2019
Mr. Christopher Talley	November 16, 1978 - February 20, 2015
Mrs. Elizabeth (Betty) Hamiter Taylor	December 24, 1923 - January 17, 2015
Mr. Jesse Gray Taylor	January 13, 1917 - March 15, 2014
Mr. George Cameron Todd, Sr.	January 8, 1926 - April 14, 2013
Mrs. Margaret Cummins Toth*	July 28, 1933 - September 18, 2016
Mr. W. Dewey Tullis	December 4, 1926 - April 21, 2017
Mr. John William Wakefield, Jr.	November 1, 1925 - July 31, 2012
Mr. Dudley (Denny) Jennings Walker	July 1, 1945 - October 20, 2015
Mrs. Elizabeth Cates Wall	November 7, 1904 - July 13, 1986
Mrs. Anne Murray Wallace	May 9, 1921 - February 7, 2019
Mr. John Thompson Wardlaw*	June 18, 1923 - April 15, 2018
Mrs. Mary Williamson Saunders "Putsy" Wardlaw	January 26, 1935 - April 4, 2019
Mrs. Frankie Jo Taylor Watson	August 16, 1933 - November 29, 2019
Mr. Alfred Adair Watters Jr.*	December 14, 1924 - September 25, 2008
Mr. David Tutherly Watters	March 25, 1957 - November 21, 2018
Mrs. Natalie Dale Walker Watters*	March 24, 1927 - June 14, 2016
Mr. Donald James Welch*	April 9, 1931 - January 22, 2016
Mrs. Elizabeth (Betty) Cleveland Welch	January 10, 1918 - November 13, 2013
Mrs. Frances Eaker Willard	April 13, 1921 - April 12, 2014
Mrs. Edythe Laurell Stephenson Wise*	January 28, 1924 - September 10, 2015

Memorials to The Advent Foundation 2012-2019

* Memorials were invited to the Episcopal Church of the Advent and Foundation

Mr. Robert Wilburn Wise	October 30, 1923 - July 18, 2019
Mr. Emerson Fort Wolfe, Sr.*	April 29, 1929 - August 3, 1998
Mrs. Mary Chase Wolfe*	March 15, 1932 - December 30, 2005
Lt. Col. Samuel Sidney Wood Sr.	April 23, 1915 - July 6, 2013
Mr. James Clower Wright	September 24, 1934 - February 19, 2019
Mr. Thomas Daniel Wyatt, Jr.	October 16, 1934 - August 17, 2017
Mr. Thomas Daniel Wyatt III*	February 12, 1956 - September 27, 2013



Contributions to The Advent Foundation 2014-15 - 2018-19

Fiscal Year	2014-2015	2015-2016	2016-2017	2017-2018	2018-2019
Bequests	-	-	-	180,002	141,763
Memorials & Honoraria	16,187	24,954	33,324	14,702	29,476
Other Additions	11,687	1,540	32,114	1,400	3,000
Lay Pension Funding	20,158	51,478	19,652	39,304	49,130
Total Contributions	\$48,033	\$77,972	\$85,090	\$235,408	\$223,369
Number of Memorials	240	366	270	170	362

How to Contribute to the Advent Foundation

Memorial Gifts – Memorial gifts are normally contributed to The Unrestricted Fund, however, gifts to other funds are also welcome. The Foundation will send a letter both to the family and to you acknowledging your gift.

Honorary Gifts – An honorary gift can be made to any fund and the honoree will receive a letter stating that a gift has been received from you to honor them.

Honorary Gifts in 2019: Mr. & Mrs. Dillard W. Copeland, Mr. Reed Ligon Cunningham, Master Rhett Franklin McCraw Jr., The Reverend Jonathan Edward Morris, Mr. Robert William Wyatt.

The Ministry of Planned Giving – Planned Giving encompasses a variety of ways that gifts can be made to the church from accumulated resources. It usually involves financial or estate planning; however, it is not reserved for the wealthy. Planned giving is a means by which anyone concerned with the wise use of his or her personal resources makes a carefully planned choice about their ultimate disposition.

- Planned Giving establishes a way for a donor to provide more for his or her heirs and to make a larger gift than thought possible. It often reduces taxes.
- Planned gifts can be designated for the Advent's general fund or for its endowment.
- Planned gifts are either outright gifts (i.e., gifts of appreciated securities, real property, personal property, etc.) or deferred gifts (i.e., charitable gift annuities, charitable remainder trusts, pooled income funds, life insurance or bequests in a will).

In general, planned gifts are made through:

- *A Bequest in a Will*
- *A Life Income Gift* - a charitable gift annuity, or a charitable remainder trust
- *Life Insurance*
- *A Life Estate* - a gift of a home, farm or ranch
- *Appreciated Property* - real estate or securities
- Through a *Retirement Account or IRA* proceeds

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Established in 2003, the Advent Legacy Society honors those who have remembered The Episcopal Church of the Advent as part of their legacy. Planned giving helps ensure that our mission – “That Christ’s light be seen in us” - continues for generations to come. In addition to supporting the parish’s ministry and mission, planned gifts are a unique way to express your personal values, continue the stewardship of your life, and leave a lasting impact on the lives of others.

All it takes to become a member of the Advent Legacy Society is to inform the Rector or Advent Foundation Executive Director that you have made provision for the Advent in your will or estate planning. Planned gifts of any amount qualify.

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