

# FINANCIAL ALTERNATIVES TO COMPLETE YOUR PLEDGE FOR 2021 OR FOR A NEW PLEDGE IN 2022

## 2021 IRA Charitable Rollover

Have You Taken Your Required Minimum Distribution (RMD) YET For 2021?

If you are 72 or older, you can make a contribution to **St. Philip's** directly from your Traditional IRA simply by instructing the plan administrator to make the transfer directly to **St. Philip's** as a Qualified Charitable Distribution (QCD). You are allowed to transfer up to \$100,000 a year to the charities of your choice. All rollovers must be completed by December 31 of the year which the contribution was to count against taxable income. Your gift will be transferred directly to **St. Philip's**, will not be reported as federally taxable income and will count toward your minimum distribution requirements for 2021.

Most importantly, your generous support will help sustain **St. Philip's** work empowering our congregation to make Christ visible in the world. To learn more about making a donation from your IRA, talk with your financial advisor regarding any specific questions you may have. You should also request that your name be referenced on the check to St. Philip's for proper identification. If you require confirmation of your QCD donation, please contact the Treasurer Bob Fuchs at [Treasurer@StPhilipsChurch.org](mailto:Treasurer@StPhilipsChurch.org) or call the Church office at 910-457-5643

## Stock Donations to St. Philip's Episcopal Church's Vanguard Account

To make a stock donation to St. Philip's, please have your brokerage firm complete their letter of instruction for gifts of securities form and send the completed form to Vanguard. Use the information below for St. Philip's and Vanguard. Please notify Treasurer Bob Fuchs and/or the church office that you are making the gift so that we can track it. Please let us know what the donation is for so that it can be categorized correctly.

### **Vanguard Information**

DTC: 0062  
St. Philip's Account: 81939067  
Mailing address:  
PO Box 982901  
El Paso, TX 79998  
Telephone: 1-800-662-2739  
Website: <http://www.Vanguard.com>

### **St. Philips Information**

Mailing Address:  
PO Box 10476  
Southport, NC 28461  
Telephone: 910-457-5643

For more information on either of these alternatives, contact the Treasurer- Bob Fuchs at [Treasurer@StPhilipsChurch.org](mailto:Treasurer@StPhilipsChurch.org) or call the Church office at 910-457-5643