



2022 Lilly Endowment  
National Clergy Renewal Program

# National

*What will make your heart sing?*



CHRISTIAN THEOLOGICAL  
SEMINARY

“Approach the renewal program slowly and thoughtfully, incorporating as much of the church family as possible so that everyone feels a part of the planning and the process. Make it celebrative. Be clear that it is not added ‘vacation’ time but renewal time.” – *Past Clergy Renewal Grant Recipient*

## Program Purpose

The Lilly Endowment National Clergy Renewal Program at Christian Theological Seminary (CTS) seeks to strengthen Christian congregations by providing opportunities for pastors to step away briefly from the persistent obligations of daily parish life and to engage in a period of renewal and reflection. Renewal periods are not vacations, but times for intentional exploration and reflection, for regaining the enthusiasm and creativity for ministry, for discovering what will make the pastor’s heart sing.

Pastors serve a variety of roles in their privileged position at the center of congregational life: preacher, teacher, spiritual guide, pastoral visitor, friend, confidant. The responsibilities are continual, and the pace and demands of parish life can be relentless, often leaving even the most dedicated pastors recognizing the need to replenish their own spiritual reservoirs to regain energy and strength for their ministry.

Life-giving experiences—strengthening relationships, renewing a sense of call, meeting and serving the neighbor in a new way, finding joy and purpose in a simplified life, traveling to new lands and unfamiliar territories, creating opportunities where members of

the congregation can exercise their gifts for ministry—are common themes of these renewal times. Profound discoveries that pastors and their congregations describe as “life-changing events” occur as they participate in this program.

Ministry is profoundly important, not only to the people directly served, but also to the larger community and society. The clergy renewal program honors pastors and congregations. Lilly Endowment and Christian Theological Seminary have learned a great deal about what pastors and congregations value in this program. Some of those insights, in the form of comments from previous grantees, are included in this material to help clergy and congregations “think outside the box” in creating a time of refreshment and renewal.

## The Grants Program

The Lilly Endowment National Clergy Renewal Program at Christian Theological Seminary will provide grants of up to \$50,000 each directly to congregations for the support of a renewal program for their pastor. The costs associated with family members who accompany a pastor may be included in the amount requested for the pastor. Up to \$15,000 of the grant may be used to help the congregation fulfill pastoral duties during the pastor’s absence and/or to support activities that enable the congregation as a whole to be renewed in its ministry.

*“Having a theme to my sabbatical was very helpful; I was able to travel with a sense of integration and purpose.” – Past Clergy Renewal Grant Recipient*

## Getting Started

Please take time to read these application guidelines thoroughly, even if you have applied for a grant in the past. We recommend that those working with you on your proposal also should read the complete guidelines.



“We believe three to four months is a good time period for a sabbatical. It is long enough to get into a different rhythm, but not so long as to feel disconnected from the church.” – *Past Clergy Renewal Grant Recipient*

The pastor and congregation will work together to design the renewal program. Both will agree on 1) the structure of the program, 2) the pastor’s activities during the program, 3) congregational renewal activities that will take place during the pastor’s absence, and 4) how the pastor and congregation will share their experiences and insights with one another when the renewal leave is completed. The congregation will submit the proposal to Christian Theological Seminary.

Clergy renewal programs may take many forms. No specific model is prescribed. Possible programs may include an uninterrupted period for reading and writing, directed research at a theological school, a study trip to religious sites or travel for other purposes in the United States or elsewhere in the world, quiet time for rest and prayer, and special visits with family and friends. It may also be a time to “lean in” to an issue in ministry about which the pastor and the congregation are passionate. The possibilities are many. The best proposals combine several of these elements in a balanced and sensible way.

Pastors may use up to \$2,500 for post-leave activities, such as follow-up counseling, spiritual direction, continuing education or personal fitness programs that may be an outgrowth of the clergy renewal experience. Post-leave activities are not intended to include vacations, conferences or congregational activities. All congregational activities should be described in question A-6 and the cost included in the congregation’s portion of the renewal budget.

#### **Application Details**

The Lilly Endowment National Clergy Renewal Program at Christian Theological Seminary is a competitive grants program open to Christian congregations that have an ordained pastor. CTS plans to award as many as 125 grants to the congregations that submit the most outstanding applications.

What will make your heart sing?

## Who is this program for?

The Lilly Endowment National Clergy Renewal Program is open to Christian congregations whose pastors are serious about parish ministry and who can envision this program as a means of renewing the pastor’s commitment to the congregation and to ordained ministry. The program is designed for those congregations and pastors who have a strong relationship with one another, a high degree of mutual trust and support, and are eager to see their relationship strengthened, renewed and continued.



“The renewal program was life-changing. It will give shape to the next 10 years of my ministry at the church and in the community. It has enlarged my vision and renewed my call and commitment.” – *Past Clergy Renewal Grant Recipient*

## Eligibility

- Congregations in any of 49 states in the United States, except Indiana, may apply. Congregations in Puerto Rico may also apply. (CTS administers a separate program for Indiana congregations.)
- The Clergy Renewal Program is designed to support pastors serving local congregations and parishes. Thus, CTS will not accept applications for renewal programs for clergy serving military bases (whether in the U.S. or overseas), or for chaplains in colleges, universities, hospitals or prisons.
- Congregations may apply for a clergy renewal program grant for any of its eligible ordained pastors. A joint proposal may be submitted for husband-and-wife co-pastors. (Spouses serving different congregations may each apply from the congregation they serve and may include each other, as desired, in the renewal program.)
- Congregations with multiple pastors who are not spouses may submit one application for only one pastor per year. In such cases, a second grant cannot be considered until the first pastor has returned from renewal leave and the pastor and the congregation have fulfilled all reporting requirements in a satisfactory and timely manner, including final narrative reports from the pastor and the congregation and a financial report from the congregation. Further, three years must have lapsed before an additional grant can be awarded. Thus, a congregation that receives a grant in the 2022 program would be eligible for a second grant no sooner than the 2025 program. Congregations may not apply for a grant for a pastor who has previously received a Lilly Endowment clergy renewal grant.

- A congregation must continue the pastor's salary and benefits during the renewal leave.
- The pastor and an authorized congregational leader need to certify the pastor's intent to remain in the congregation at least one year after completing the program.
- If you have any questions about whether your congregation or your pastor is eligible for this program, please contact Christian Theological Seminary before you submit an application.

## Further Information

### Size of Request

- The clergy renewal program is intended to be flexible. Although \$50,000 is the maximum grant amount, many congregations have received clergy renewal awards for lesser amounts. Each congregation is encouraged to apply for a grant that fits its unique situation.
- The recipients in the National Clergy Renewal Program will be notified in late August 2022.
- A renewal leave funded by a grant in the clergy renewal program may **begin no sooner than January 1, 2023, no later than December 31, 2023.**

### Selection Procedures

- An impartial panel will review the applications. Proposals will be evaluated in terms of the renewal program's feasibility, coherence, creativity and potential benefits to the congregation and pastor. The size of the request will not be a determining factor unless—in the best judgment of the panel—the amount requested is inadequate or unrealistic to fulfill the renewal program described in the proposal.



“The most prevalent impact on the congregation was that we bonded beyond any expectations we could have had. By working together and intentionally putting God and the church first, we grew as one and accomplished things that we were not sure were possible.” – *Past Clergy Renewal Grant Recipient*

### Additional Information

- CTS recommends that all applicants consult the pamphlet entitled *What Makes a High-Quality Proposal?* and a second document entitled *Grace Notes*. These documents provide wisdom and advice from previous grant recipients that will stimulate your creative thinking and offer helpful advice regarding the practical aspects of designing and submitting a proposal. Both pamphlets can be downloaded from the Clergy Renewal website, [www.lillyclergyrenewal.org](http://www.lillyclergyrenewal.org). You may also wish to read reflections that several previous grantees have written concerning their clergy renewal experiences. These can be found on the website. CTS does not make available copies of previous successful clergy renewal grant applications.
- For a guide to planning clergy renewal programs, prospective applicants may be interested in reading *Clergy Renewal: The Alban Guide to Sabbatical Planning*, published by the Alban Institute. Another helpful resource, also available through the Alban Institute, is *Journeying Toward Renewal*. A third helpful resource, published by Chalice Press, is *Planning Sabbaticals: A guide for Congregations and their Pastors*.

### Additional Details

- The clergy renewal program is not intended to be a fellowship program for work toward an academic degree, including the doctor of ministry degree. It is acceptable for some part of the program to involve

travel and research. However, if plans are strictly dedicated to work involved in pursuit of a degree, applicants are advised to find support elsewhere.

- CTS does not encourage use of professional grant writers outside the congregation that is applying for this grant. Creating and writing the proposal is intended as an occasion for joyful discernment and collaboration between pastor and congregation.

### Application Procedures

The first step in the application process is to decide whether you will email a PDF of your application packet or print out your application packet to mail in.

- **Print Application:** To complete, print and mail an application to CTS, fill out pages 10 – 16 of this document. Be sure to include all of the required material. (If you prefer, you may visit [www.lillyclergyrenewal.org](http://www.lillyclergyrenewal.org) for a fillable PDF version of pages 10 – 15). The completed print application must be mailed to CTS via USPS.
- **Email Application:** You may complete an application packet as above and email it as one (1) PDF attachment to [clergyrenewal@cts.edu](mailto:clergyrenewal@cts.edu).

### Application Elements

A completed application must provide all the information requested below. Please read all the application materials thoroughly.

Print applications must be postmarked by April 27, 2022. Email applications must be submitted to [clergyrenewal@cts.edu](mailto:clergyrenewal@cts.edu) by 3 PM Eastern Time on April 27, 2022.

Print applicants will receive email notification that their applications have been received by CTS. Emails may arrive up to 3 weeks after application deadline.

Email applicants will receive email notification that their applications have been received by CTS within 3 business days. Please follow up if you do not receive an email from us.



“It is crucial for the pastor to consider what he or she hopes to achieve by this experience. The application process helped me to think this through.” – *Past Clergy Renewal Grant Recipient*

**Congregation & Pastor:** Fill out the information requested using the Congregation & Pastor form provided. This should be the top page of your print application. Please do not send a cover letter in addition.

**Signatures Page:**

Complete the Signatures Page.

**Proposal Narrative:** Write a three-part Proposal Narrative that provides the information requested in Parts A, B and C.

The Proposal Narrative should take up no more than 10 typewritten, double-spaced pages with 1-inch margins using only one side of the paper, a readable font and type size (12-pt. Times New Roman). Be sure to number the questions (A-1, for example) and provide the information fully and in the order presented in the next three sections. Number all pages consecutively. These pages should be placed after pp. 10-16 when you submit your proposal.

**Part A – Program Rationale and Design**

1. Begin with a summary statement describing the overall character and purpose of the renewal program you are proposing.
2. Provide a clearly articulated rationale for engaging in the clergy renewal program. In doing so, please give careful thought to the connection between the purpose, the proposed activities and your rationale. Programs that are coherent, well-integrated and possess a degree of thematic unity often are

the most compelling. Your responses to these first two questions should convey these characteristics. Also, include a discussion about why this is an appropriate time for the pastor and congregation to participate.

3. In the body of your application, present a thorough narrative description of the pastor’s activities and the timeline for the renewal program (including whether the leave time is one uninterrupted block or several shorter leaves taken over 24 months). Include a brief description and a rationale for each of these activities. This section is where you will give the fullest description of your plans and describe how the pieces fit together into a coherent whole. Use the Outline of Renewal Program form to list in sequence the proposed date(s) for each activity and the names of any family members or associates who will attend or travel with the pastor as a part of this program.
4. Provide a statement written by the pastor that describes the intended benefits, both for the pastor and for the congregation, of the program as planned.
5. Provide a similar statement written by a representative of the congregation that describes the intended benefits both for the congregation and the pastor. This statement should summarize the congregation’s views and should be incorporated into the body of the proposal. Do not include letters from individual members of the congregation.

*“I think the most significant thing I have learned from my renewal experience is how necessary are larger blocks of time off in order to nurture my inner being so that I feel fit and healthy inside as well as outside.” – Past Clergy Renewal Grant Recipient*



“It was a spiritual experience—one that leaves me permanently affected and marked. I can never have that taken away from me. It has changed who I am: to trust, relax, share and celebrate more.” – *Past Clergy Renewal Grant Recipient*

6. Describe the congregation's plans for covering the necessary pastoral functions during the pastor's absence, for celebration of the pastor's leave-taking and return, and/or for programs or activities that will serve to renew the congregation as a whole. Up to \$15,000 may be used for such purposes and should be allocated as the congregation deems appropriate. (Note: These expenses should be included in the congregation's budget for the renewal program.)
7. Tell how the pastor and the congregation will communicate and share insights from the renewal program with one another after the pastor returns from the renewal leave. Please note that we do not anticipate contact between pastor and congregation during the renewal leave unless it's absolutely necessary.
8. Give a description of the process by which the congregation determined whether to submit a proposal. Favorable consideration will be given only to proposals that provide evidence of broad congregational support for the program and the whole congregation being aware of the application. Congregational approval must be assured before an application is submitted, so that if a grant is awarded CTS can be assured that it will be accepted by the congregation.

#### **Part B – Congregational Information**

1. Provide the date of founding and number of years at your present location. Describe any especially illuminating or distinctive historical events in the life of this church.
2. Tell how many members you have and what your average worship attendance is.

3. Provide the names and tenure of the last four pastors.
4. List a representative sampling of the ministries, both internal and outreach, in which your church is involved.
5. Include a one-page summary of the congregation's current annual budget. Place this in your application in the order described on p.16 of this packet  
This page is not counted as part of the 10-page limit for the print Proposal Narrative.

#### **Part C – Pastoral Information**

1. Tell about the pastor's education (include only postsecondary through graduate school). Provide the names of colleges, seminaries, Bible institutes, and/or certificate programs, as well as degrees/certificates earned and the years in which they were granted.
2. Provide the pastor's date of ordination, the name of the ordaining body, and the tenure and places of previous pastoral positions. Also tell us how long the pastor has served this congregation.
3. Provide any other information about the pastor and his or her ministry, career and community involvements that may be helpful for the review committee to know.

#### **Outline of Renewal Program**

Complete this form and include it in your application.

#### **Verification of Standing:**

Enclose a letter from the congregation's judicatory indicating the pastor's standing as a minister in his or her denomination, placing it in the order described on p.16 of this packet.



“Nobody had to spend a lot of time making decisions about how we were going to spend the [grant] money or provide ministry in my absence—it was all there in black and white. A detailed plan provides a lot of freedom for people not to worry.” – *Past Clergy Renewal Grant Recipient*

**Note:** Judicatory officials should be advised of the expectation that the pastor will continue to serve the congregation that receives the grant award for at least one year after the end of the renewal program.) If the congregation is independent and not a member of any denominational body, the governing board of the church should sign a letter attesting to the pastor’s standing as an ordained minister in the congregation.

### Expense & Budget

The total budget for your congregation’s clergy renewal program must not exceed \$50,000. Of that amount, up to \$15,000 is allowable for congregational expenses; the remainder may be used for the pastor’s renewal program.

### Using Pastoral Budget Expenses Worksheet

Provide detailed budget for the pastor’s renewal program.

Attach a budget narrative that explains how all amounts were calculated, placing it in the order described on p.16 of this packet.

#### 1. Equipment Expenses

Applicants may request funds to cover the cost of equipment and supplies needed in order to pursue the renewal activities described in the Proposal Narrative. As a general rule, equipment expense should be no more than 10 percent of the pastor’s renewal budget. The budget narrative should list the items requested and describe why they are essential to the renewal experience. Applicants are encouraged to make sure that the cost of such items is appropriate to their significance for the program and proportional in relation to the overall budget. (See Grace Notes on the CTS website for further information.) Excessive requests for equipment will not receive favorable consideration. The congregation and pastor should determine as part of their preparation of the proposal to whom

equipment and supplies purchased with grant funds will belong (i.e., pastor or congregation) once the renewal program is complete.

#### 2. Tax Liability Offset

The budget may contain an adjustment to offset any additional income tax liability that will accrue to the pastor as a result of this grant.

#### 3. Post-Leave Activities

The budget may also include up to \$2,500 for possible post-leave follow-up activities for the pastor’s continuing renewal (see page 3 for examples of appropriate post-leave activities). Pastors and congregations are encouraged to think carefully and realistically about renewal expenses. Be sure that the amount requested is sufficient to cover all activities.

### Using Congregational Budget Expenses Worksheet

Provide detailed budget showing the congregation’s expenses to fulfill pastoral functions during the pastor’s absence

Attach a budget narrative that explains how each item was calculated, placing it in the order described on p.16 of this packet.

In your budget narratives, please be sure that you are specific about how you calculated each of the various line items for each of the two budgets. The pastor and the church treasurer should sign both worksheets.

### Tax Status Information:

- Complete the Applicant’s Tax Status form and provide the requested information concerning your congregation’s tax-exempt status under federal tax law.
- Place these documents in the order described on p.16 of the packet.





“While I returned rested and refreshed, I also returned highly charged and somehow more resolved. It has been an amazing and life-changing journey.” – *Past Clergy Renewal Grant Recipient*

## Application Submission

**Email applicants**, please scan your application packet into one (1) PDF and email it to [clergyrenewal@cts.edu](mailto:clergyrenewal@cts.edu).

Please submit the email application by 3 PM Eastern Time, on April 27, 2022. Email applicants will receive emailed confirmation that their applications have been received by CTS within 3 business days. Please follow up if you do not receive an email from us.

**Print applicants**, CTS requests that all print materials be printed on one side only, then clipped with one paperclip. Please do not submit proposals with staples, binders or any other kind of covering. Do not send additional attachments, brochures, pictures or other information that we have not requested.

Use the Application Checklist on page 16 to make sure your application is complete.

**Questions? Need more information?** Please contact us at [clergyrenewal@cts.edu](mailto:clergyrenewal@cts.edu) or (317)931-4225; or write to the Program Director at the address below.

Please return the completed print application, via USPS (no UPS or FedEx, please), with attachments, postmarked by April 27, 2022, to:

**Lilly Endowment Clergy Renewal Programs at CTS  
c/o Robert Saler  
Christian Theological Seminary  
1000 West 42nd Street  
Indianapolis, Indiana 46208**

Recipients will be notified by late August 2022.

*“Start planning and communicating early. We started our planning almost a year in advance; we needed the time. And have fun!” – Past Clergy Renewal Grant Recipient*



# Application

## Congregation & Pastor

(type or print clearly)

Applicants may enter information directly onto these forms from their computers. (This version includes auto-calculating addition of the budget lines on the budget forms on pp. 14 - 15.) However, the forms must be printed and mailed to Christian Theological Seminary with the other required materials. They may not be faxed.

\_\_\_\_\_  
Name of congregation (please print official, legal name)

\_\_\_\_\_  
Common name of congregation (if different from legal name)

\_\_\_\_\_  
Congregation street address

\_\_\_\_\_  
Mailing address (if different from street address)

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
ZIP Code

\_\_\_\_\_  
Telephone number

\_\_\_\_\_  
Employer Identification Number (EIN)

\_\_\_\_\_  
Website URL (if any)

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Pastor's Prefix

\_\_\_\_\_  
Full name of pastor

\_\_\_\_\_  
Pastor's Title

\_\_\_\_\_  
Telephone number

\_\_\_\_\_  
Cell phone number

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Representative Prefix    Name of authorized congregational representative

\_\_\_\_\_  
Title or position in congregation (should not be a pastor or other staff person of the congregation)

\_\_\_\_\_  
Home telephone number

\_\_\_\_\_  
Cell phone number

\_\_\_\_\_  
Email address

\$ \_\_\_\_\_  
**Total Amount Requested**



# Application

## Signature Page

### Signatures of Congregational Representative and Pastor

I am duly authorized to submit this proposal on behalf of the congregation and affirm that to the best of my knowledge the information contained in the proposal is accurate. This signature indicates that the congregation is fully aware of this proposal, approves its submission and is prepared to accept a grant from Christian Theological Seminary if selected. If a clergy renewal grant is awarded, the congregation commits to continue the salary and benefits of the pastor during the renewal program.

_____ Authorized congregational representative*	_____ Title
_____ Signature	_____ Date
_____ Senior minister (if not the applicant)	_____ Title
_____ Signature	_____ Date
	_____ Email of senior minister

\* This signature must be that of the congregation's authorized lay leader (for example, clerk of session, senior warden, chair of parish council, president of the congregation) and not an employee of the congregation. Signatures of relatives of the pastor are not acceptable

I believe that the information provided on this application is accurate. If a clergy renewal grant is awarded and the program is undertaken, I intend to serve this congregation for at least one year after the end of the renewal program. Further, I recognize that this grant is not portable and that it can be used only while I am serving in the congregation that has applied for this grant.

_____ Pastor who will engage in the renewal program	_____ Title
_____ Signature	_____ Date

### Brief Summary of Other Data (Please complete each item)

\_\_\_\_\_  
Official name of denomination, if applicable. If nondenominational or independent, please indicate

_____ Date of founding of this congregation	_____ Annual operating budget total	
_____ Number of members	_____ Average number at worship	_____ Years pastor has served this congregation

Is the pastor bi-vocational?  Yes  No

If yes, how many hours per week does the pastor spend in service to this church? \_\_\_\_\_ hours

Has this pastor's spouse's congregation received a clergy renewal grant?  Yes  No

If so, when and name of congregation \_\_\_\_\_

Is this pastor's spouse also applying for a clergy renewal grant this year?  Yes  No

If so, name of congregation \_\_\_\_\_

### Please tell us how you learned about this program:

friend/colleague  news story  website (cts.edu)  other website  email

other \_\_\_\_\_



# Application

## Outline of Renewal Program

Use the following format to present a chronological outline of the proposed activities

Outline of events and activities (use additional pages if necessary). Please account for all time to be used as renewal; do not leave gaps in your renewal timeline. Provide details of your renewal program in your answer to Proposal Narrative Part A-3.

<b>Dates</b> Month/Day/Year	<b>Events or Activities</b>	<b>Traveling Companions</b> whose expenses are included



# Application

## Expenses & Budget: Pastoral Budget Expenses Worksheet

**Important: Please enclose a budget narrative (in addition to this worksheet),** in the order described on p.16, that explains how the figures were calculated and gives a complete explanation for each item or activity. Be sure the budget specifically reflects particular activities, the number of people, and the amount of time that is covered by each budget item.

If you anticipate using funds from additional sources, beyond Clergy Renewal grant funding, please explain how those will be used in this budget narrative (do not include them in the worksheet).

Enter amounts without commas or cents

*Only enter amounts you seek grant funding to cover.*

### Travel

Airfare \$ \_\_\_\_\_

Automobile expenses:

Personal car mileage \_\_\_\_\_

Car rental costs and gasoline \_\_\_\_\_

Other ground transportation \_\_\_\_\_

### Meals and lodging

### Tuition or fees

### Books

### Telephone

### Postage

### Equipment and supplies

**Other** (passports, inoculations, entrance fees, etc.) \_\_\_\_\_

### Set-aside for post-leave activities

(maximum amount, \$2,500) \_\_\_\_\_

**Estimated increase in tax liability as a result of receiving grant** (must include an explanation of how this amount is calculated)\* \_\_\_\_\_

**Total \$** \_\_\_\_\_

\_\_\_\_\_  
Signature of Pastor

\_\_\_\_\_  
Signature of Treasurer

\* Pastors should work with the congregation's treasurer and/or personal tax adviser to determine the potential impact of this grant on the pastor's personal income tax. When determining the potential tax impact, note that the grant will be paid by Christian Theological Seminary to the congregation, not directly to the pastor. Please note that CTS and LEI will not provide advice about the tax implications of grant awards.



# Application

## Expenses & Budget: Congregational Budget Expenses Worksheet

In the space below, please provide a line item budget that addresses how the congregation will pay for the pastoral functions during the pastor's absence. Be sure to include not only Sunday worship, but also other activities such as pastoral care, weddings, funerals, and so forth. Also address costs relating to the pastor's leave-taking and return and/or costs related to congregational renewal activities.

**Important:** Please enclose a budget narrative (in addition to this worksheet), in the order described on p.16, that explains how the figures were calculated and gives a complete explanation for each item or activity.

Enter amounts without commas or cents

*Only enter amounts you seek grant funding to cover.*

### Pulpit supply and / or interim staff

Honoraria \$ \_\_\_\_\_

Travel and lodging \_\_\_\_\_

Benefits \_\_\_\_\_

### Congregational events relating to pastor's leave-taking and return

\_\_\_\_\_

### Congregational renewal activities Please explain fully in Proposal Narrative, Part A, and in budget narrative.

\_\_\_\_\_

### Other

\_\_\_\_\_

**Total \$**

\_\_\_\_\_

\_\_\_\_\_  
Signature of Pastor

\_\_\_\_\_  
Signature of Treasurer



# Application

## Applicant's Tax Status

Christian Theological Seminary is required by federal tax law to determine the exempt status and foundation status of each organization to which it makes a grant. Therefore, it is necessary that you supply the following information to establish that your congregation is exempt from the payment of federal income taxes under Internal Revenue Code ("Code") section 501(c)(3) and is a church described in Code section 170(b)(1)(A)(i). Please (1) complete and execute this form and (2) provide the requested document(s) listed under "Required Tax Status Documents" below, placing document(s) in the order described on p.16 of this packet. Please feel free to address any questions regarding this form to Christian Theological Seminary at [clergyrenewal@cts.edu](mailto:clergyrenewal@cts.edu).

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Legal name of organization

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Common name of congregation (if different from legal name)

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Congregation street address; then, mailing address (if different from street address)

---

City

State

ZIP Code

## Required Tax Status Documents

- A. If your congregation has an Internal Revenue Service letter determining that your organization is exempt from federal income taxes under Code section 501(c)(3) and a church described in Code section 170(b)(1)(A)(i), please provide a copy of the most recent letter.
- B. Some congregations may not have asked for or received such a letter from the IRS. If that is the case in your situation, then determine whether your congregation is listed in a group exemption ruling for your denomination. If so, please attach evidence that your congregation is covered by the ruling (for example, by sending copies of the directory cover and the page on which the congregation is listed in the official directory of your denomination).
- C. If your congregation does not have an individual exemption letter and does not fall under a denomination group ruling, please attach a letter that has been written and signed by legal counsel that verifies that your congregation is a church described in Code sections 501(c)(3) and 170 (b)(1)(A)(i).

No grants will be awarded until the proper tax status is confirmed.

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Date

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Signature

---

Title (must be responsible officer of the congregation; should not be a pastor or other staff person of the congregation)

---

Print Name

---

Email



# Application

What will make your heart sing?

## Note and Checklist

Christian Theological Seminary strives to give fair and thoughtful attention to each proposal submitted for this program. In order to do so, the proposals must be legible and comparable in length and sequence. Thus, CTS reminds pastors and congregations to be sure that their applications meet the minimum requirements noted below and in the checklist.

Proposals that do not meet the following standards will not be considered for funding:

1. The complete Proposal Narrative includes Parts A, B and C and all questions are numbered.
2. For ease of readability, Proposal Narratives should be presented in 12-pt. Times New Roman.
3. Proposal Narratives must be double-spaced (not single-spaced or space-and-a-half) with no more than 23 to 24 lines per page with 1-inch margins.
4. Use only one side of the page (print applicants).
5. The Proposal Narrative must not exceed 10 pages.
6. All forms should be those provided on the [www.lilly-clergyrenewal.org](http://www.lilly-clergyrenewal.org). Congregations using or creating other forms will not be considered for funding. Be sure that all forms are those for the current year's program.
7. All forms are completed on pages marked "2022 Lilly Endowment National Clergy Renewal Program" at the bottom. Applications using forms for the Lilly Endowment's Clergy Renewal Program for Indiana congregations will not be considered for a grant.
8. No binders, staples, plastic folders or any other kind of covering are included. The application and its attachments have been secured with a paper clip (print applicants).
9. No photographs, brochures, articles or other such items about the pastor or congregation are included.

## Place Material in Following Order:

- All six forms have been completed and enclosed:
  1. Congregation & Pastor page with basic information about pastor and congregation
  2. Signatures Page
  3. Outline of Renewal Program
  4. Pastoral Budget Expenses Worksheet
  5. Congregational Budget Expenses Worksheet
  6. Applicant's Tax Status form
- Budget narratives that explain calculations in both of the budgets are included.
- The congregation's recent summary budget of the congregation is included.
- Proposal Narratives contain detailed responses to all questions asked in the instructions. The Proposal Narrative portion (Parts A, B and C) is double-spaced, with 1-inch margins, uses only one side of the paper, is printed in 12-pt. Times New Roman, and does not exceed 10 pages.
- One of the additional pieces of tax documentation requested on "Applicant's Tax Status" page.
- A letter verifying that the pastor is a minister in good standing in his or her denomination is enclosed. (Note: If the congregation is independent of any judicatory oversight, the governing board of the church should sign a letter attesting to the pastor's standing as an ordained minister in the congregation.)

All applications become the property of Christian Theological Seminary, and application materials will not be returned.





## About Christian Theological Seminary

CTS is a fully accredited ecumenical seminary and is affiliated with the Christian Church (Disciples of Christ). It offers nine graduate-level degree programs, including theology, ministry and counseling, with specializations in ministries that emphasize the arts and programs for life-long learning. More than 30 denominations are represented among faculty and students.

## About Lilly Endowment

The Indianapolis-based Lilly Endowment Inc. was founded in 1937 by three members of the Lilly family through gifts of stock in their pharmaceutical business, Eli Lilly and Company. The Endowment—a private philanthropic foundation—is a separate entity from the company, with a distinct governing board, staff and location, and is devoted to the causes of religion, education and community development.

The Endowment supports a wide variety of efforts to enhance the quality of ministry in American congregations and parishes. It seeks both to honor the high calling of pastors currently serving local congregations and to provide opportunities for them to strengthen the capacities and skills they need for their ministerial work. Significant funding is provided as well to help identify, recruit, call and nurture into Christian ministry a new generation of talented pastors.

The Endowment also funds projects designed to promote informed dialogue about religion in American life, generate new knowledge, communicate fresh insights, and renew and sustain vital institutions of American Christianity.

What will make your heart sing?

*What will make your heart sing?*



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