



The First Presbyterian Church of Naples

*In the Heart of Naples with the Love of God:
we worship, we love, we grow, we serve*

Gifts of Appreciated Stock

Make an impact by directly donating long-term appreciated securities, including stock, bonds, and mutual funds. Compared with donating cash, or selling your appreciated securities and contributing the after-tax proceeds, you may be able to automatically increase your gift and your tax deduction.

When you donate stock to charity, you'll generally take a tax deduction for the full fair market value. And because you are donating stock, your contribution and tax deduction may instantly increase because you would avoid capital gain tax.

When doing this, be sure to consult with your tax advisor or lawyer to fully understand any changes in tax law.

The church wishes to provide the following information to those who are currently making or wish to make gifts of appreciated securities to the church in payment of their Stewardship contribution. An account has been established at Northern Trust Bank to accept these securities and provide the donor with the gift value of the contribution for tax reporting purposes.

The instructions for transfer of the securities are described below. Please provide this information to your financial advisor with the request that Northern Trust be contacted when a gift of appreciated securities is in process. We will be most appreciative if the church is also notified so that the gift can be properly credited and acknowledged.

Please send the information to Anna Focht, Director of Finance via e-mail at annaf@fpcnaples.org, by fax at 239.659.1340 or by phone at 239.262.1311.

STEWARDSHIP CONTRIBUTIONS:

DTC Eligible:

Participant #0226
F/B/O "NFS A/C #NT2-046680"
Northern Trust Securities, Inc.
Attn: Jack Van Veen
4001 Tamiami Trail N.
Naples, FL 34103

Direct: (239) 213-6275
Fax: (239) 213-6293
Email: jv65@ntrs.com

Northern Trust Bank of Florida must be advised in advance of all assets being transferred in order to authorize their acceptance. Otherwise, delivery may be rejected.

Revised 11/2020