

Episcopal Diocese of Minnesota
Bishop's Search and Transition Budget

(Funding approved by Diocesan Council on June 5, 2008)

STANDING COMMITTEE		As of October 31, 2009		
Account	Description	BUDGET	ACTUAL	BALANCE
415-00000-50000-000000-0	Standing Committee - Adm Costs of Process	\$2,758	\$2,008.36	\$749.64
415-00000-54000-000000-0	Standing Committee - Comm Retreat/St. Edward's	300	300.00	0.00
415-00000-54100-000000-0	Standing Committee - Comm Retreat/Adm-Lit Materials	200	111.08	88.92
415-00000-54200-000000-0	Standing Committee - Comm Retreat/Facilitator	1,500	1,520.00	(20.00)
415-00000-54300-000000-0	Standing Committee - Comm Retreat/Consultant	1,000	1,162.52	(162.52)
415-00000-55000-000000-0	Standing Committee - Close Retreat/Benedictine Ctr	1,500		1,500.00
415-00000-55100-000000-0	Standing Committee - Close Retreat/Adm-Lit Materials	200		200.00
415-00000-55200-000000-0	Standing Committee - Close Retreat/Facilitator	1,500		1,500.00
415-00000-55300-000000-0	Standing Committee - Close Retreat/Consultant	1,000		1,000.00
	TOTAL	\$9,958	\$5,101.96	\$4,856.04

SEARCH COMMITTEE		As of October 31, 2009		
Account	Description	BUDGET	ACTUAL	BALANCE
415-00000-52110-000000-0	Search Committee - Lodging	\$0	\$2,993.10	(\$2,993.10)
415-00000-60000-000000-0	Search Committee - Consultant/One Time Fee	\$500	\$445.57	\$54.43
415-00000-60100-000000-0	Search Committee - Consultant/4 Visits	\$2,000	2,300.00	(300.00)
415-00000-60200-000000-0	Search Committee - Consultant/Visit Support	\$4,000	2,107.53	1,892.47
415-00000-61000-000000-0	Search Committee - Confidential Adm Support	\$4,080	1,825.69	2,254.31
415-00000-61100-000000-0	Search Committee - Confidential Adm Materials	\$1,000	3,678.61	(2,678.61)
415-00000-62000-000000-0	Search Committee - Org/Adm-Dio Profile	\$6,700	4,589.95	2,110.05
415-00000-62100-000000-0	Search Committee - Org/Adm-Dio Self-Study	\$5,000		5,000.00
415-00000-62300-000000-0	Search Committee - Org/Adm-Meals	\$5,100	6,949.30	(1,849.30)
415-00000-62400-000000-0	Search Committee - Org/Adm-Mileage	\$29,580	16,052.03	13,527.97
415-00000-62500-000000-0	Search Committee - Org/Adm-Unkown Mailings	\$5,500		5,500.00
415-00000-63000-000000-0	Search Committee - Candidate Visits	\$18,000	10,137.99	7,862.01
415-00000-64000-000000-0	Search Committee - Candidate (& Guest) Visit	\$8,000		8,000.00
415-00000-65000-000000-0	Search Committee - Walk-About	\$12,583	31,623.98	(19,040.98)
415-00000-66000-000000-0	Search Committee - Background Checks	\$1,500		1,500.00
415-00000-67000-000000-0	Search Committee - Misc	10,000	12,911.99	(2,911.99)
	TOTAL	\$113,543	\$95,615.74	\$20,920.36

Bishop's Search and Transition Budget

TRANSITION COMMITTEE		As of October 31, 2009		
Account	Description	BUDGET	ACTUAL	BALANCE
415-00000-70000-000000-0	Transition Committee - Consultant/3 Visits	\$1,500		\$1,500.00
415-00000-70100-000000-0	Transition Committee - Consultant/Support	3,000		3,000.00
415-00000-71000-000000-0	Transition Committee - Confidential Adm Support	1,280	62.78	1,217.22
415-00000-71100-000000-0	Transition Committee - Confidential Adm Materials	1,000		1,000.00
415-00000-72300-000000-0	Transition Committee - Org/Adm - Meals	2,400	839.39	1,560.61
415-00000-72400-000000-0	Transition Committee - Org/Adm - Mileage	15,660	2,723.28	12,936.72
415-00000-72500-000000-0	Transition Committee - Org/Adm - Unknown Mailings	5,100		5,100.00
415-00000-73000-000000-0	Transition Committee - Convention/VoteScan	5,500	505.00	4,995.00
415-00000-73100-000000-0	Transition Committee - Convention/Adm Materials	1,000	146.77	853.23
415-00000-74000-000000-0	Transition Committee - Consecration/Invites	2,000		2,000.00
415-00000-74100-000000-0	Transition Committee - Consecration/Hosp-Reception	21,822		21,822.00
415-00000-74200-000000-0	Transition Committee - Consecration/Site Costs	10,000		10,000.00
415-00000-74300-000000-0	Transition Committee - Consecration/Music & Liturgy	8,335		8,335.00
415-00000-74400-000000-0	Transition Committee - Consecration/Travel (Bishop-Elect &	2,000		2,000.00
415-00000-74500-000000-0	Transition Committee - Consecration/Communications	2,000		2,000.00
415-00000-74600-000000-0	Transition Committee - Consecration/Episcopal Gifts	3,000		3,000.00
415-00000-74700-000000-0	Transition Committee - Consecration/Youth Presence	1,500		1,500.00
415-00000-74800-000000-0	Transition Committee - Consecration/Scholarships	1,000		1,000.00
415-00000-74900-000000-0	Transition Committee - Consecration/Misc	5,000		5,000.00
415-00000-75000-000000-0	Transition Committee - Bishop Jelinek's Celebration	10,000	1,000.00	9,000.00
415-00000-76000-000000-0	Transition Committee - Bishop-Elect/Medical & Psychiatric E	1,500		1,500.00
415-00000-76100-000000-0	Transition Committee - Bishop-Elect/House-Hunting Trips	5,000		5,000.00
415-00000-76200-000000-0	Transition Committee - Bishop-Elect/Moving Expenses	30,000		30,000.00
415-00000-77000-000000-0	Transition Committee - Misc	10,000		10,000.00
	TOTAL	\$149,597	\$5,277.22	\$144,319.78

	BUDGET	ACTUAL	BALANCE
TOTAL STANDING, SEARCH AND TRANSITION COMMITTEES EXPENSES	\$273,098	\$105,994.92	\$170,096.18
REVENUE TO-DATE		\$138,695.00	
FUND BALANCE AT October 31, 2009		\$32,700.08	

BST \$88,565 Revenue = \$5,000 (Diocesan 2007 Budget) + \$10,000 (Diocesan 2008 Budget)
 + \$26,840 (Trustees Harrington Endowment Fund 1999 - 2007 Revenue)
 + \$15,000 (Diocesan 2009 Budget) + \$31,725 (.5% Diocesan Funds 2009 Fee)
 + \$52,630 (Add'l fee up to 4% on Diocesan PIF funds)