

SAMPLE BEQUEST LANGUAGE

A gift to Davidson College Presbyterian Church by beneficiary or in your Will proclaims your confidence that we will continue to fulfill our mission and ministries, making a difference in the lives of DCPC's future generations. A bequest:

- Is easy to arrange
- Can be set up to not alter your lifestyle in any way
- Can be easily modified to address your changing needs
- May be "restricted" to a specific DCPC ministry, or "unrestricted, your choice

Including the DCPC Endowment Fund in your estate plan is easy to do. Here are two easy, popular ways to do so:

- **Bequests in Wills or Trusts**- can be a specific dollar amount or a percentage of your estate. Contact an attorney to amend or create your Will or Trust to include your bequest to Davidson College Presbyterian Church. If you already have an Estate Plan, ask the Attorney if a simple codicil/amendment to your current estate plan is possible. Here is some suggested language:

I hereby, give, devise and bequeath \$_____ or _____% to the Davidson College Presbyterian Church, a non-profit organization located in Davidson, North Carolina, Federal Tax ID # 84-0486943 f/b/o The Church General Endowment Fund.

- **Beneficiary Designations on IRAs or Life Insurance**- Can be a specific dollar amount or a percentage. Contact the holder of the policy, account, or plan administrator to do so. Beneficiary should be listed as:

Davidson College Presbyterian Church, a non-profit organization, Federal Tax ID# 84-0486943, f/b/o The Church Endowment Fund,.

There are also other ways to include the DCPC Endowment Fund in your estate plan. The DCPC Endowment Committee recommends that you speak to your attorney, or financial advisor to provide you with guidance and educational information to help you determine what the best avenue is for your exact situation and giving desires.

Are you ready to consider including the DCPC Endowment Fund as a partial IRA, insurance policy beneficiary or in your estate plan? Please contact one of DCPC's ministers or Harriett Rosebrough, Church Administrator, who will put you in touch with a member of our Endowment Committee to assist you, because we recommend we help you consult with your attorney, tax and/or your Financial Advisor before implementation. Church offices 704.892.5641