

Report Comparison: PDS Religious Education Program Ver. 1 vs. PDS Formation Office Management

The following report comparison charts are designed to assist those of you who were users of the PDS Religious Education Program. In the new PDS Formation Office program, report menus have been reorganized and some report names have changed. These comparison charts will make it easy for you to find your “favorite” reports.

The report comparison charts are presented in two different formats:

1. The following group of report comparisons will have the report menus from the PDS Religious Education Program with the Path, Report Name and Filename in the column on the left. The column on the right will give you the path to these reports in the new PDS Formation Office program. This comparison begins below.
2. A second group of report comparisons will have the new PDS Formation Office Management report menus in the column on the left. The columns on the right will have the Path, Report Name and Filename from the PDS Religious Education Program. These are printed separately.

PDS Religious Education Program Ver. 1

Family Report Menu

<u>Path</u>	<u>Report</u>	<u>Filename</u>
R-F-B	Basic (Basic Family Information)	(FAMBASIC)
R-F-Q	Quick (Brief Listing Of Family Info)	(FAMQUICK)
R-F-D	Directory (Family Directory)	(FAMDIR)
R-F-L	Labels (Family Mailing Labels)	(FAMLABEL)
R-F-R	Rolodex (Info On Continuous File Cards)	(FAMROLO)
R-F-F	Full (Full Family Information)	(FAMFULL)
R-F-C	Count (Numerical Count of Families)	(FAMCOUNT)
R-F-N	Number (Statistics on Families by Category)	(FAMNUM)
R-F-W	Welcome Letter (Letter Welcoming New Families)	(FAMWEL)
R-F-S	Schedule (Schedule Of Classes for all Children)	(FAMSCHED)
R-F-1	Reenrollment Form (Update Form For Reenrollment)	(FAMENROL)
R-F-2	Blank Enrollment Form (Blank Form For Enrolling New Families)	(FAMBLANK)
R-F-3	Family Roster (Roster Of Family & Student Info)	(FAMROST)
R-F-E	Easy (User Creates 1 Line Report)	(FAMEASY)
R-F-O	One Page Letter (User Creates 1 Page Letter)	(FAMEZLTR)
R-F-U	User (User Defined Reports)	

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Path

Family Listing Family Basic Listing
Family Listing Family Quick Listing
Family Listing Family Directory
Family Label/Envelope Family Mailing Label
Family Rolodex/Index Cards Family Rolodex
Family Listing Family Complete Information
Family Listing Family Count
Family Listing Family Statistical Information
Family Letters Family Welcoming Letter
Family Letters Family Schedule Letter
Family Listing Family Registration Form
Family Listing Family Blank Registration Form
Family Listing Family Roster
Family Add List
Family Add Letter
Family Family Easy Reports

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Parent/Guardian Report Menu

<u>Path</u>	<u>Report</u>	<u>Filename</u>	<u>Path</u>
R-G-B	Basic (Basic Parent/Guardian Info)	(GRDBASIC)	Parent/Guardian Listing Parent/Guardian Basic Listing
R-G-Q	Quick (Brief Listing Of Individual Parents/ Guardians)	(GRDQUICK)	Parent/Guardian Listing Parent/Guardian Quick Listing
R-G-L	Labels (Individual Parent/Guardian Mailing Labels)	(GRDLABEL)	Parent/Guardian Labels/Envelopes Parent/Guardian Mailing Labels
R-G-V	Volunteer (Letter To Volunteers)	(GRDVOL)	Parent/Guardian Letters Parent/Guardian Volunteer Letter
R-G-A	Area (Listing Of Volunteer Areas)	(GRDAREA)	Parent/Guardian Listing Parent/Guardian Volunteer Area Listing
R-G-P	Prep Classes (Listing Of Preparation Class Information)	(GRDPREP)	Parent/Guardian Listing Parent/Guardian Prep Class Listing
R-G-F	Family Classes (Family Prep Classes & Student Sessions/Classes)	(GRDCLASS)	Parent/Guardian Listing Parent Prep and Student Class Info
R-G-C	Count (Numerical Count Of Parents/ Guardians)	(GRDCOUNT)	Parent/Guardian Listing Parent/Guardian Count
R-G-O	One Page Letter (User Created 1 Page Letter)	(GRDEZLTR)	Parent/Guardian Add Letter
R-G-U	User (User Defined Reports)		Parent/Guardian Parents/Others Easy Reports

Financial Reports Menu

<u>Path</u>	<u>Report</u>	<u>Filename</u>	<u>Path</u>
Lists:			
R-A-H	History (Info From History Of Payments Screen)	(FINHIST)	Financial Listing Fund History
R-A-S	Summary (Summary Of Payments And Balances)	(FINSUM)	Financial Listing Financial Totals Report by Family
R-A-D	Delinquency (Payments And Fees With Delinquencies)	(FINDELIN)	Financial Listing Delinquency Report
R-A-A	Activity (Listing Of Fee Charges And Payments)	(FINACT)	Financial Listing Fund Activity Report
R-A-F	Fees List (List Of Fee Totals)	(FINFEE)	Available in future updates
R-A-1	One Activity (Totals For A Particular Fund Activity)	(FINONE)	Financial Listing Fund Activity Report + choose a specific activity to include; exclude the other activities.
R-A-2	List AP-/AC- (Listing Of Advanced Payments & Charges)	(FINAP)	Financial Listing Fund Activity Report + choose Adv Pay & Adv Charges to print – exclude others.
R-A-P	Payment Listing (Listing Of Payment Activity)	(FINPAY)	Financial Listing Fund Activity Report + choose a specific activities to include; exclude the other activities
R-A-E	Easy (User Creates An Easy 1 Line Report)	(FINEASY)	Financial Financial Statements Add List
Statements:			
R-A-M	Monthly (Monthly Statement Report)	(FINMONTH)	Financial Financial Statements Billing Statement
R-A-3	Fee Statement (Statement Report With Fees Only)	(FINFEEST)	Available in future updates
R-A-N	Notice (Delinquency Notice (Letter))	(FINNOTE)	Financial Financial Statements Past Due Notice
R-A-Y	Yearly (End Of Year Statement Report)	(FINEOY)	Financial Tax Reports End of Year Donor Substantiation

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Other:

R-A-G	Grand Totals (Grand Totals Without Details)	(FINGRAND)	Financial Financial Analysis Summary of Grand Totals by Fund
R-A-L	Labels (Individual Family Mailing Labels)	(FINLABEL)	Financial Label/Envelope Family Mailing Label
R-A-O	One Page Letter (User Creates An Easy 1 Page Letter)	(FINEZLTR)	Financial Add Letter
R-A-U	User (Prints User Defined Reports)		Financial Financial Easy Reports

Student Report Menu

<u>Path</u>	<u>Report</u>	<u>Filename</u>	<u>Path</u>
Lists:			
R-S-B	Basic (Basic Student Information)	(STUBASIC)	Student Student Basic Information Form
R-S-Q	Quick (Brief Listing Of Information)	(STUQUICK)	Student Student Quick Listing
R-S-D	Dates (Student Dates Information)	(STUDATE)	Student Student Date List
R-S-G	Grade List (List Of Students Sorted By Grade)	(STUGRADE)	Student Student Grade Level Listing
R-S-A	Absent/Present (Total Days Absent & Present To Date)	(STUABS)	Student Student Attendance Listing
R-S-1	Attendance Sheets (Blank Attendance Sheets by Class)	(STUATTN)	Student Student Blank Attendance Sheet
R-S-2	Class List (Detailed List By Class/Session)	(STUCLASS)	Student Student Class/Session List
R-S-E	Easy (User Easy 1 Line Report)	(STUEASY)	Student Add List
Misc:			
R-S-L	Labels (Student Mailing Labels)	(STULABEL)	Student Labels/Envelopes Student Mailing Label
R-S-P	Parish Labels (Notices & Labels to Parish of Baptism)	(STUPARIS)	Student Student Sacramental Notifications Student Notification of Baptism Student Labels/Envelopes Student Mailing Label (Use same selections as Notification of Baptism)
R-S-S	Schedule (Student Class / Session Schedules)	(STUSCHED)	Student Listing Student Schedule Listing
R-S-C	Count (Numerical Count Of Students)	(STUCOUNT)	Student Listing Student Count
R-S-N	Number (Statistics By Category)	(STUNUM)	Student Listing Student Statistical Information
R-S-R	Rolodex (Basic Info On Continuous File Cards)	(STUROLO)	Student Rolodex/Index Cards Student Rolodex
R-S-3	Emergency (Student Emergency Info Listing)	(STUEMERG)	Student Listing Student Emergency Information Form
R-S-4	Emergency Rolodex (Emergency Info On Continuous File Cards)	STUROLOE)	Student Rolodex/Index Cards Student Emergency Rolodex
R-S-O	One Page Letter (User Creates Easy 1 Page Letter)	(STUEZLTR)	Student Add Letter
R-S-U	User (User Defined Reports.)		Student Student Easy Reports

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Teacher Report Menu

<u>Path</u>	<u>Report</u>	<u>Filename</u>	<u>Path</u>
R-T-B	Basic (Teacher Information)	(TEABASIC)	Catechist Listing Catechist Basic Information
R-T-Q	Quick (Brief Listing Of Teacher Info)	(TEAQUICK)	Catechist Listing Catechist Quick Listing
R-T-D	Directory (Teacher Directory)	(TEADIR)	Catechist Listing Catechist Directory
R-T-F	Full (Full Listing Of All Teacher Info)	(TEAFULL)	Catechist Listing Catechist Complete Information
R-T-L	Label (Teacher Mailing Labels)	(TEALABEL)	Catechist Labels/Envelopes Catechist Mailing Label
R-T-R	Rolodex (Info On Continuous File Cards)	(TEAROLO)	Catechist Rolodex/Index Cards Catechist Rolodex
R-T-N	Number (Stats On Teachers By Category)	(TEANUM)	Catechist Listing Catechist Statistical Information
R-T-I	In An Emergency (Teacher Emergency Information)	(TEAEMERG)	Catechist Listing Catechist Emergency Information
R-T-S	Schedule (Teaching Schedules)	(TEASCHED)	Catechist Listing Catechist Schedule List
R-T-P	Progress (Certification Progress)	(TEACERT)	Catechist Listing Catechist Further Education Information
R-T-1	Certification (Detailed Certification Form)	(TEACERT2)	Catechist Listing Catechist Further Education Worksheet
R-T-T	Teacher Enrollment (Reenrollment Forms For Teachers)	(TEAENROL)	Catechist Listing Catechist Registration Form
R-T-2	Blank Enrollment (Blank Form For Enrolling New Teachers)	(TEABLANK)	Catechist Listing Catechist Blank Registration Form
R-T-3	Class List (Teachers, Substitutes & Teacher Aids)	(TEACCLASS)	Catechist Listing Catechist Class/Session List
R-T-C	Count (Numerical Count Of Teachers)	(TEACOUNT)	Catechist Listing Catechist Count
R-T-E	Easy (User Easy 1 Line Report)	(TEAEASY)	Catechist Add List
R-T-O	One Page Letter (User Easy 1 Page Letter)	(TEAEZLTR)	Catechist Add Letter
R-T-U	User (Prints User Defined Reports)		Catechist Catechist Easy Reports

Class/Session Report Menu

<u>Path</u>	<u>Report</u>	<u>Filename</u>	<u>Path</u>
R-C-Q	Quick (Quick Reference Listing Of Classes/Sessions)	(CLAQUICK)	Class Reports Listing Class/Session Quick Listing
R-C-F	Full (Full Class/Session Information)	(CLAFULL)	Class Reports Listing Class/Session Complete Listing
R-C-T	Time (Chronological List By Day And Time)	(CLATIME)	Available in future updates
R-C-C	Count (Numerical Count Of Classes/Sessions)	(CLACOUNT)	Class Reports Listing Class/Session Count
R-C-U	User (Prints User Defined Reports)		Class Class Easy Reports