

Membership Plus Version 12



What's new?

We value our customers and are constantly developing new ways to improve our software and services so that you can spend less time thinking about the software and more time focused on ministry needs. The Membership Plus Version 12 upgrade is full of new enhancements that make the program easy to use.

New features of Version 12:

Windows Vista®, Windows 7 and Microsoft® Office 2010 compatible

Customizable Module Grids provide tremendous flexibility in managing your data.

- Locate and organize records quickly and easily using our new Group and Filter options.
- The new Filter and Group options are customizable—you can sort by Name, Birthday, Phone Number, Membership Status, Contribution Amount, Family Role, and many other options.
- Select *only* the fields you want to see so that your screen isn't cluttered with information you don't need.

Each module's grid is separate from the other so configuring one grid has no affect on another grid. The selections you make can be saved for each grid and you can change each as often as you like.

Steven Taylor
502 Hemingway Dr
Florence SC 29501-2623

Reports

List Summary Data Entry Picture Groups

Drag a column header here to group by that column

Family Name	Displayed Name	Phone	Birth Month	Family Role	Birth Year
Judson	John Judson	(843) 555-5555	12	Head of Household	1961
Judson	Shelly Judson	(843) 555-5555	7	Spouse	1933
Knox	Cynthia Knox	(843) 555-5555	7	Spouse	1974
Knox	Reggie Knox	(843) 555-5555	7	Spouse	1972
Lambert	Cathy Lambert	(843) 555-5555	7	Spouse	1981
Murphy	Drew Murphy	(843) 555-5555	7	Spouse	1983
Murphy	Elizabeth Murphy	(843) 555-5555	7	Spouse	1985
Murphy	Lee Murphy	(843) 555-5555	7	Spouse	1973
Nielson	Chris Nielson	(843) 555-5555	7	Spouse	1933
Nielson	Sheryl Nielson	(843) 555-5555	11	Spouse	1935
Osborne	James Osborne	(843) 555-5555	4	Head of Household	1997
Osborne	Sally Osborne	(843) 555-5555	12	Spouse	1955

Family Role

- (All)
- (Custom...)
- (Blanks)
- (NonBlanks)
- Child
- Head of Household
- Other Relative
- Spouse

Easily click on column headers to select only the records you want to view.

Open an existing filter

Look in: FILTERS

My Recent Documents

Childrens Birthdays.flt

Save any Filters you create, such as *Children's Birthdays for July* or *Youth Members*, so that you can refer to them again whenever you need.

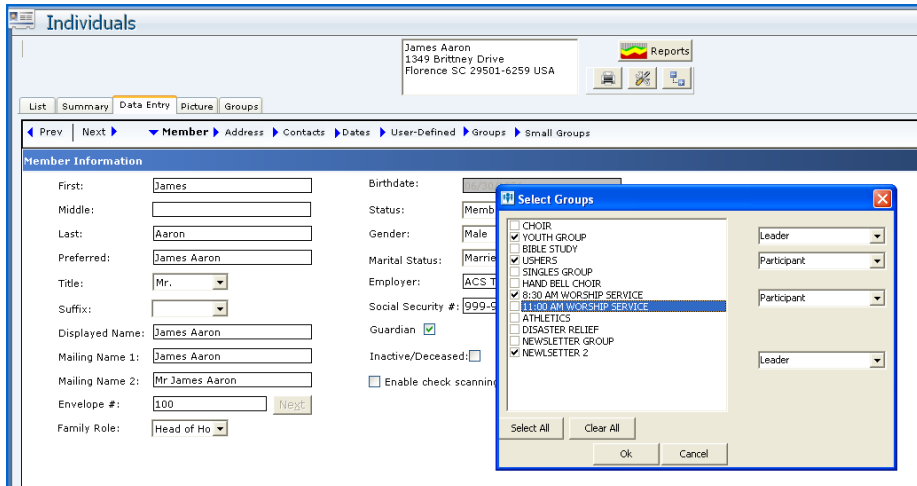
The new Quick Print feature allows you to print any displayed page with options to customize colors, titles, margins, formats, and more.

Childrens Birthdays for the Month of July

Family Name	Displayed Name	Phone	Birth Month	Family Role	Birth Year
Taylor	Steven Taylor	(843) 555-5555	7	Child	1964
Uhlig	Marty Uhlig	(843) 555-5555	7	Child	1999
Weaver	Shay Weaver	(843) 555-5555	7	Child	2002
Weaver	Sherry Weaver	(843) 555-5555	7	Child	1998

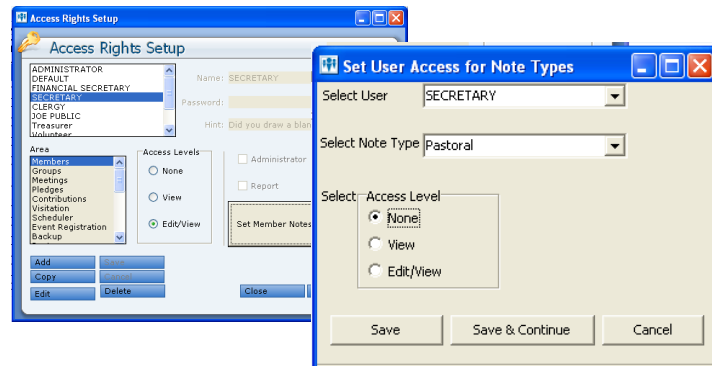
(Family Role = Child) and (Birth Month = 7)

Improved records format means that the names, addresses, and phone numbers are now displayed at the top of the screen on all records pages. You no longer have to scroll down to view such crucial information.



When adding an Individual, Family, or Organization for the first time, you can now designate their Groups and Activities.

Set Access rights on Member Note Types: Create an unlimited number of note types and allow only those needing access to see them. Great for Pastoral notes, counseling notes or background information.



and much more!

- Quick Birthday list available from Members Individual Module.
- Create Filters on Grids and save them for future use.
- New Phone Directory offering additional user printing options.
- New User Defined Field Report with ability to search and report on any value.
- All Contribution statements updated for option to use window envelopes.
- Flag specific records on Directory Reports to indicate a specific status.
- Deactivate Member records to keep them from being included in reports, labels, lists, searches and filters.
- Customizable Transaction Register Grid.*
- New Canadian Tax Receipt.
- New Designated Account types for restricted funds.*
- New Summary of Designated Accounts Report.*
- Easily copy or move group members from one Group to another Group.*
- Print Blank attendance marking sheets.*
- Easily “graduate” or “promote” people from one class or small group to another.*

* Deluxe Version only