



We are required to verify the information you reported on your application for financial assistance. Please read and complete all sections of this form. ***IF ANY ITEM IS LEFT BLANK THIS FORM MAY BE RETURNED TO YOU.*** When you have completed this form, return it with the requested documents to the address provided on the back. Your eligibility for Federal student assistance will be evaluated and you will be notified of any action you must take.

PRINT YOUR (THE STUDENT'S) NAME AND FMU ID NUMBER OR SOCIAL SECURITY NUMBER ON ALL TAX FORMS AND OTHER DOCUMENTS REQUESTED ON THIS FORM.

SECTION A: TELL US ABOUT YOURSELF

Student's Name _____ Phone _____ FMU ID or SSN _____

Address _____ City _____ State _____ Zip _____

SECTION B: TELL US ABOUT YOUR FAMILY SIZE

List and provide information about the people that you (and your spouse) will support between July 1, 2009 and June 30, 2010. Include yourself (and your spouse, if married.) Include your (and your spouse's) dependent children if they get more than half their support from you. Include others only if they now live with you, get more than half their support from you, and will continue to get this support between July 1, 2009 and June 30, 2010. Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2009 and June 30, 2010 and will be enrolled in a degree or certificate program.

FULL NAME	AGE	BIRTH DATE	RELATIONSHIP TO STUDENT	COLLEGE (attending 2009/2010)	MARITAL STATUS
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

(If more than 5 family members, check here _____ and continue on separate sheet of paper.)

SECTION C: TELL US ABOUT YOUR 2008 INCOME

1. **Check one:** _____ **YES**, I (and/or my spouse) have filed or will file a 2008 U.S. Federal income tax return, or a tax return for Puerto Rico, or a tax return for a foreign country. **Attach a SIGNED copy of your 2008 U.S. Federal income tax return, Puerto Rico tax return, or foreign tax return.** If you did not keep a copy of your tax returns, request a 2008 tax transcript by calling 1-800-829-1040.
- _____ **NO**, I (and/or my spouse) have not filed and am not required to file a 2008 U.S. Federal income tax return, or a tax return for Puerto Rico, or a tax return for a foreign country. **Give the total amount of money you and your spouse earned in 2008. If none write in \$0.** Student \$ _____ Spouse \$ _____

SECTION D: TELL US ABOUT YOUR AND/OR YOUR SPOUSE'S UNTAXED INCOME

Enter and add together all of the following that apply to you (and your spouse). Enter the total amount at the bottom of this section. **IF ANY OF THE FOLLOWING DO NOT APPLY, LEAVE BLANK.**

- 2008 **Child Support Received (for children in the household)** _____
- 2008 **Payments to tax-deferred pension and savings plans. Include untaxed portions of 401(k), etc. (W-2 form in boxes 12a-12d, codes D, E, F, G, H, & S)** _____
- 2008 **Housing, food, & other allowances paid to military and clergy** _____
- 2008 **Veterans' noneducational benefits (disability, death pension, etc.)** _____
- 2008 **Any other untaxed income (do not include SSI, WIA, or combat pay)** _____
- 2008 **Cash or money paid on your behalf, not reported elsewhere on this form** _____
- 2008 **TOTAL** _____

SECTION E: TELL US ABOUT YOUR AND YOUR SPOUSE'S EXCLUSIONARY INCOME

Enter and add together all of the following that apply to you (and your spouse). Enter the total amount at the bottom of this section. **IF ANY OF THE FOLLOWING DO NOT APPLY, LEAVE BLANK.**

- 2008 **Child Support Paid (for children not in the household)** _____
- 2008 **Taxable Earnings from Federal Work-Study** _____
- 2008 **Taxable combat pay (do not include untaxed combat pay)** _____
- 2008 **TOTAL** _____

SECTION F: TELL US ABOUT YOUR AND YOUR SPOUSE'S ASSET INFORMATION

If you completed a 1040 federal tax return, you must provide the following asset information:
 Net worth means current value minus debt

- Cash, Savings** _____
- Net Worth of Investments (don't include the home you live in)** _____
- Net Worth of Business and/or Investment Farms** _____

SECTION G: DISLOCATED WORKER INFORMATION

As of today, are you or your spouse a dislocated worker? Dislocated worker is someone who is receiving unemployment benefits because of being laid off or from losing a job and is unlikely to return to previous occupation, had been laid off or received a layoff notice from a job, was self-employed but is now unemployed because of economic conditions or natural disaster, or is a displaced homemaker (a person who previously was a stay-at-home mom or dad and is no longer supported by a spouse, is unemployed or underemployed, and is having trouble finding or upgrading employment.) **Check no if either of you or your spouse quit your jobs.**
 **Additional information may be requested by our office.

Check one (if left blank, the assumed answer is no): _____ **Yes** _____ **No**

SECTION H: SIGN THIS VERIFICATION FORM

By signing this form, we certify that the information provided on this form is true and complete to the best of our knowledge and that any supporting documents accompanying this form are complete and correct. **WARNING:** If you give false or misleading information you may be fined, sentenced to jail, or both.

X _____ Date _____ X _____ Date _____
 Student's Signature Spouse's Signature

Return completed form and all requested information to:

Francis Marion University
 Office of Financial Assistance
 P.O. Box 100547
 Florence, SC 29502-0547
 (843) 661-1190
 (843) 661-1195 FAX

DID YOU REMEMBER TO ATTACH A COPY OF YOUR 2008 TAX RETURN(S)?